

wiren

WEEKLY ENERGY REPORT

07 / 2025

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Day Ahead Market Price

DAM PRICES

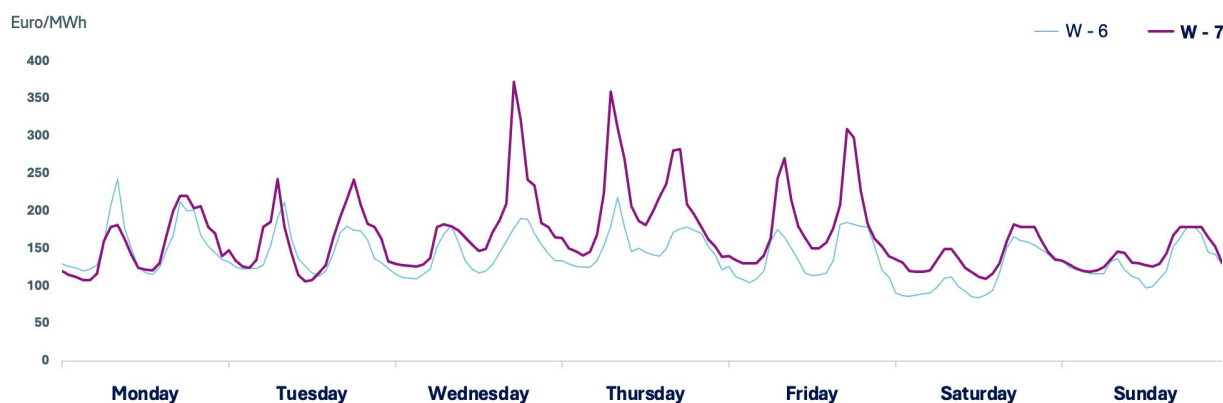
CET Hours

	Week 6 [Euro/MWh]	Week 7 [Euro/MWh]	Variation %
Average Price	140,21	166,67	18,9%
Maximum Price	243,23	372,76	53,3%
Minimum Price	84,84	106,57	25,6%
$\Delta\text{Price} = \max(\text{average}) - \min(\text{average})$	68,27	127,53	86,8%

Romania's **average day-ahead market price** rose to **166,67 EUR/MWh**, marking a **19% increase** compared to the previous week. This puts it 18 EUR/MWh above the European average.

The **maximum price** reached **372,76 EUR/MWh**, rising by **53.3%** from the previous week. The increase was also visible at the lower end, with the **minimum price** rising to **106,57 EUR/MWh**, up **25.6%**.

Hourly Prices



In Romania, the **highest hourly price of the week** was recorded on **Wednesday, February 12th, at hour 18**. It wasn't alone - **Bulgaria and Greece** saw the exact same price, while **Hungary** recorded a slightly lower maximum at **369,93 EUR/MWh**.

Beyond the region, the **highest hourly price in Europe** was once again recorded in the **Baltic countries**, where prices **rose to 499,99 EUR/MWh** on Saturday, February 15th, during hour 17. This marks the second week in a row that the Baltics have led the European market with the highest recorded prices.



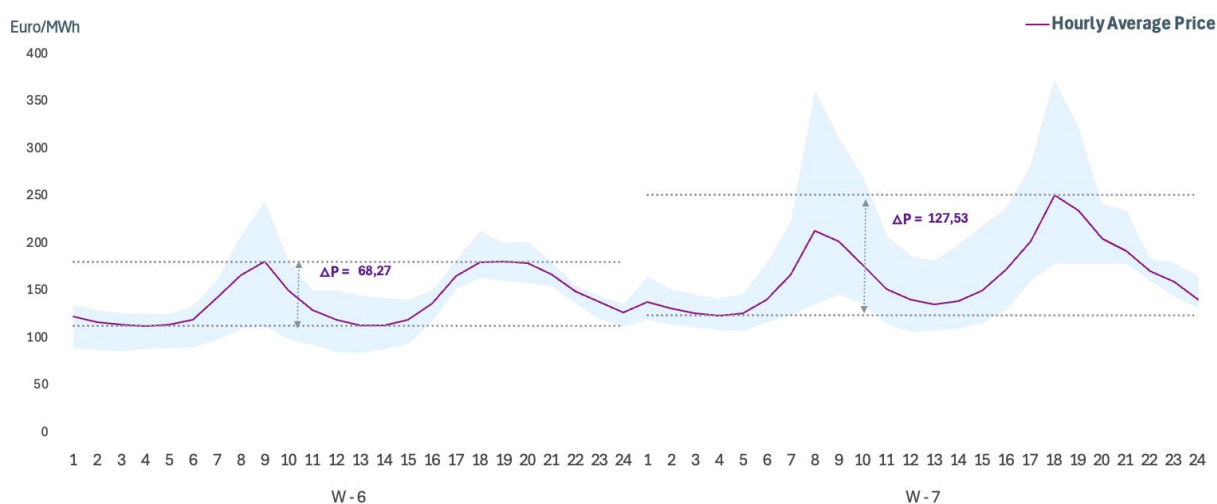
Prices Spread

Hour (CET)	Monday 10-Feb	Tuesday 11-Feb	Wednesday 12-Feb	Thursday 13-Feb	Friday 14-Feb	Saturday 15-Feb	Sunday 16-Feb	Average Price Week	Average Price Weekdays	Average Price Weekend
1	119,93	148,00	129,39	164,29	139,99	136,08	134,11	138,83	140,32	135,10
2	114,90	133,78	127,85	150,50	134,87	131,10	128,90	131,70	132,38	130,00
3	112,20	126,12	126,82	146,00	130,24	120,54	123,57	126,50	128,28	122,06
4	108,25	124,17	126,59	141,33	130,22	119,22	119,90	124,24	126,11	119,56
5	107,85	134,88	128,74	146,50	130,97	119,57	119,57	126,87	129,79	119,57
6	116,88	178,85	137,59	169,01	140,56	121,45	121,10	140,78	148,58	121,28
7	159,62	185,65	178,85	223,92	163,93	135,31	125,00	167,47	182,39	130,16
8	178,86	243,00	182,14	360,02	244,26	149,90	136,00	213,45	241,66	142,95
9	181,36	178,85	180,00	310,93	270,28	150,00	146,02	202,49	224,28	148,01
10	163,18	144,56	174,92	269,44	214,12	137,08	144,00	178,19	193,24	140,54
11	141,99	115,19	165,22	207,06	179,72	124,59	131,60	152,20	161,84	128,10
12	124,28	106,57	156,02	186,95	164,35	118,36	130,29	140,97	147,63	124,33
13	122,14	108,51	147,17	181,85	150,23	112,39	128,16	135,78	141,98	120,28
14	120,80	117,91	150,00	198,61	150,10	110,01	126,49	139,13	147,48	118,25
15	130,29	128,14	171,81	218,88	158,12	116,70	129,69	150,52	161,45	123,20
16	167,33	164,66	187,24	237,37	177,49	130,39	143,64	172,59	186,82	137,02
17	200,24	191,99	210,39	281,04	208,40	160,53	167,55	202,88	218,41	164,04
18	220,48	215,79	372,76	282,48	309,86	182,14	178,85	251,77	280,27	180,50
19	220,21	242,33	321,51	209,02	298,18	178,85	178,85	235,56	258,25	178,85
20	203,96	208,19	241,79	196,52	227,09	178,86	178,86	205,04	215,51	178,86
21	206,43	183,27	234,53	178,85	183,55	178,86	178,85	192,05	197,33	178,86
22	178,86	178,85	184,61	162,92	163,79	160,53	165,31	170,70	173,81	162,92
23	170,66	163,64	178,85	153,12	153,00	144,86	152,73	159,55	163,85	148,80
24	140,00	133,24	165,21	139,14	140,03	136,03	131,51	140,74	143,52	133,77
Average	154,61	160,67	182,50	204,82	181,81	139,72	142,52	166,67	176,88	141,12
ΔPrice	112,63	136,43	246,17	220,88	179,64	72,13	59,29	127,53	154,16	62,25

Maximum Minimum

[Euro/MWh]

Romania saw weekday prices averaging **176,88 EUR/MWh**, while weekends settled at **141,12 EUR/MWh**, continuing the typical weekend slowdown.

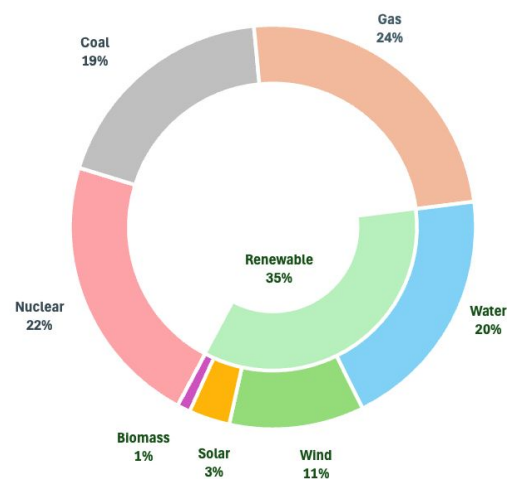


The difference between the highest and lowest hourly prices nearly doubled compared to the previous week: the price spread grew from **68,27 EUR/MWh** to **127,53 EUR/MWh**.



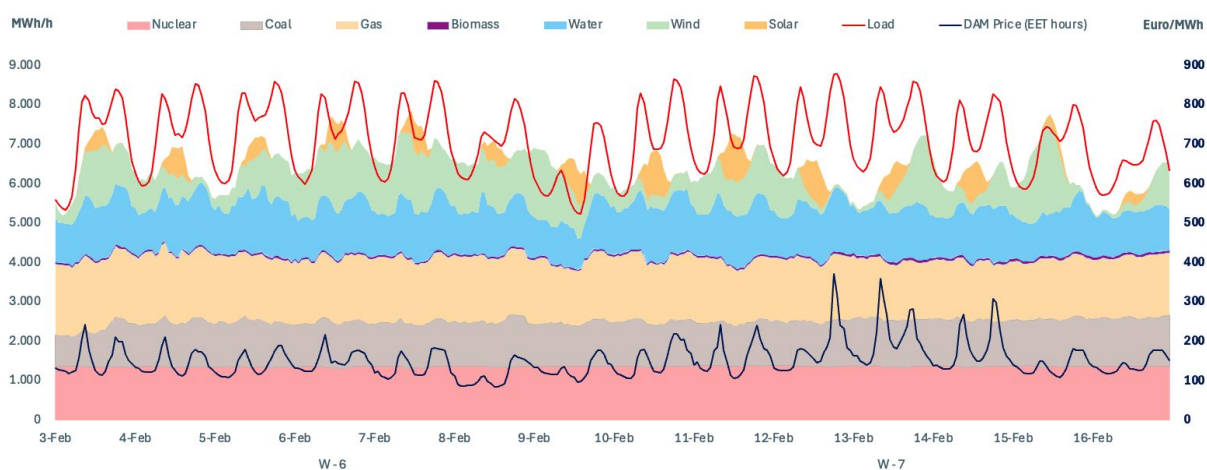
Energy Overview

	EET Hours		
	Week 6	Week 7	Variation
	GWh	GWh	%
PRODUCTION	1.116	1.054	-5,5%
Nuclear	230	232	0,9%
Coal	187	198	5,7%
Gas	279	258	-7,6%
Water	210	208	-0,8%
Wind	174	113	-34,7%
Solar	26	35	30,9%
Biomass	10	11	12,2%
LOAD	1.194	1.203	0,7%
SOLD	-79	-149	88,8%
DAM Price (EET hours) [Euro/MWh]	140,23	166,65	18,8%



On **February 12th**, during hours 18–19, electricity consumption reached **8,800 MWh/h**, one of the highest levels recorded in the **2023-2025 period**. Even with demand hitting this **high point**, prices didn't spiral out of control - the average stayed below **400 EUR/MWh**.

Hourly Generation



Electricity generation fell by **6%** last week, further deepening the national energy deficit. The decline was mainly driven by lower **wind power production**. **Coal-based production** continued at elevated levels, marking the second week in a row with some of the highest outputs recorded for **2024–2025**.



European Day Ahead Market Prices



Electricity prices remained on an upward trend across most of Europe last week, but **Spain and Portugal** stood out as an exception. After reaching their highest levels in two years the previous week, prices there **eased slightly**, breaking away from the broader pattern.

Elsewhere, new records were set. **Switzerland, France, Montenegro, Italy, Norway, and Poland** all recorded their highest weekly averages for the entire **2023-2025 period**. The **European average reached 150 EUR/MWh**, a clear increase compared to the same time last year.



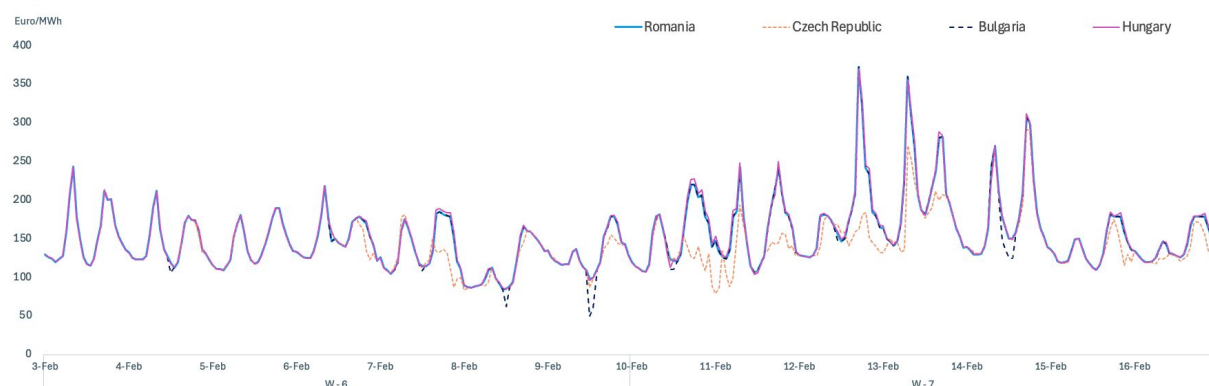
European Energy Context

DAM PRICES

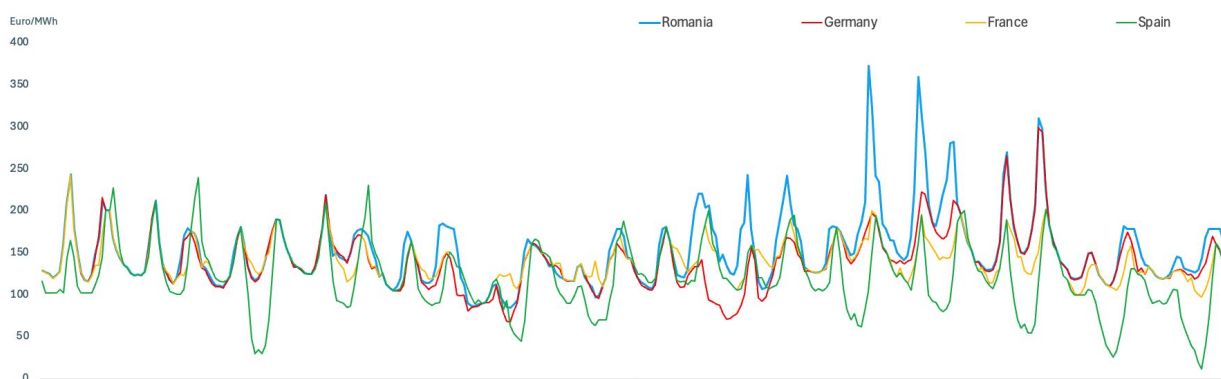
CET Hours

	Week 6 [Euro/MWh]	Week 7 [Euro/MWh]	Variation %
Romania	140,21	166,67	18,9%
Bulgaria	139,43	165,80	18,9%
Hungary	140,61	167,77	19,3%
Czech Republic	136,56	148,13	8,5%
Germany	135,31	144,82	7,0%
France	138,06	140,73	1,9%
Spain	123,59	117,64	-4,8%

Region



Europe





Energy belongs to everyone!

Wiren is an renewable energy & infrastructure solutions group with strong emphasis on EPC and PV/BESS development.

Our purpose is rooted in the belief that energy should be clean, sustainable, and accessible to everyone. With a commitment to innovation and excellence, we constantly challenge and reshape the energy industry.

Our vision is to make renewable energy a universal right, transforming how the world accesses and utilizes energy.

By continuously innovating and removing barriers to energy access, we strive to make renewable resources a tangible reality for communities and industries worldwide.

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Disclaimer

Wiren Weekly Energy Report (WWER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.