

wiren

WEEKLY ENERGY REPORT

08 / 2025

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Day Ahead Market Price

DAM PRICES

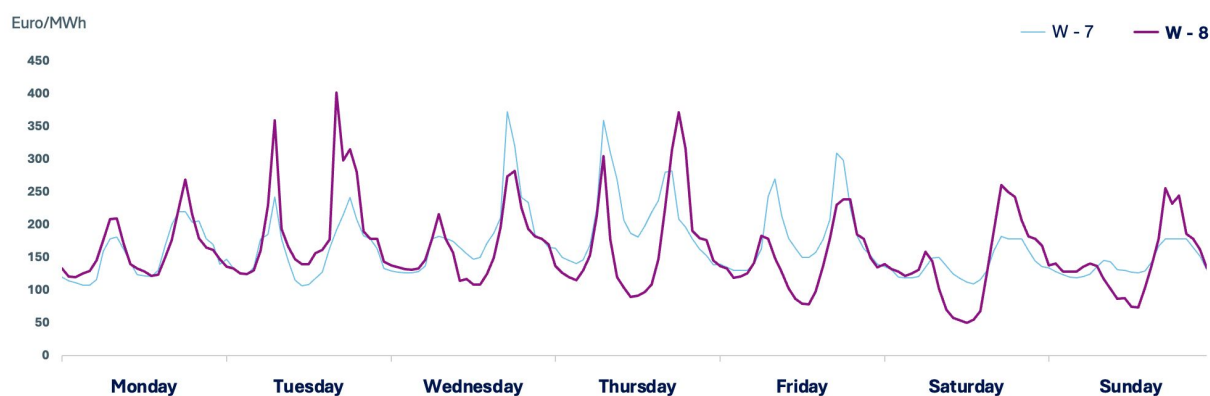
CET Hours

	Week 7 [Euro/MWh]	Week 8 [Euro/MWh]	Variation %
Average Price	166,67	160,93	-3,4%
Maximum Price	372,76	402,06	7,9%
Minimum Price	106,57	50,11	-53,0%
$\Delta\text{Price} = \max(\text{average}) - \min(\text{average})$	127,53	183,91	44,2%

Romania's average electricity price settled at **160,93 EUR/MWh**, standing **shoulder to shoulder with Bulgaria**, as both countries recorded the same value. Just ahead in the regional rankings, **North Macedonia's price reached 165,63 EUR/MWh**, slightly surpassing Romania and Bulgaria.

At the top, **Hungary recorded the highest price in the region at 165,83 EUR/MWh**, maintaining a narrow lead.

Hourly Prices



Romania's highest hourly price of the week crossed the 400 EUR/MWh mark and reached **402,06 EUR/MWh**, joining Hungary and Bulgaria in this bracket. This happened on **Tuesday, February 18th, during hour 17**, a moment when all three markets aligned at elevated price levels.

Among them, Hungary registered the highest value, reaching 466,43 EUR/MWh.



Prices Spread

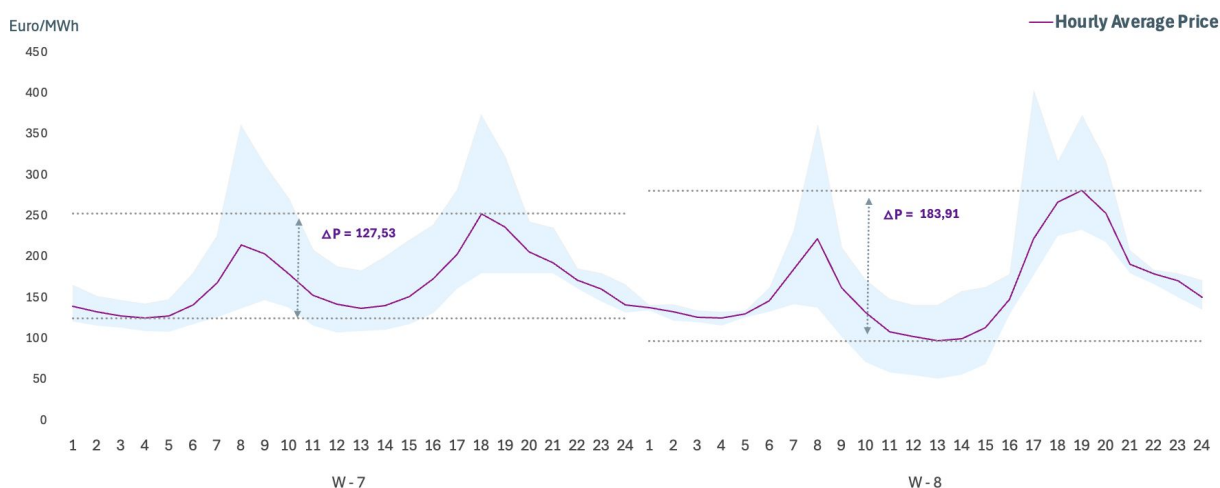
Hour (CET)	Monday 17-Feb	Tuesday 18-Feb	Wednesday 19-Feb	Thursday 20-Feb	Friday 21-Feb	Saturday 22-Feb	Sunday 23-Feb	Average Price Week	Average Price Weekdays	Average Price Weekend
1	133,74	136,00	138,36	137,08	136,78	139,84	138,56	137,19	136,39	139,20
2	121,06	133,53	135,54	127,24	133,13	132,66	140,82	132,00	130,10	136,74
3	120,34	125,45	132,90	119,87	119,37	128,74	129,01	125,10	123,59	128,88
4	126,26	124,92	131,89	115,46	120,76	122,58	128,68	124,36	123,86	125,63
5	129,92	130,87	133,11	130,19	125,45	125,60	129,00	129,16	129,91	127,30
6	146,00	160,82	146,82	153,52	141,76	132,00	135,92	145,26	149,78	133,96
7	176,98	230,00	178,85	213,97	183,21	158,57	140,82	183,20	196,60	149,70
8	209,27	359,81	216,93	305,21	178,86	145,01	136,82	221,70	254,02	140,92
9	209,79	193,80	178,85	177,67	149,42	101,96	117,50	161,28	181,91	109,73
10	171,30	166,57	157,92	119,85	127,77	70,06	101,91	130,77	148,68	85,99
11	139,67	147,46	114,69	104,47	102,90	57,60	86,74	107,65	121,84	72,17
12	133,64	140,00	117,27	90,28	87,00	54,63	88,34	101,59	113,64	71,49
13	129,00	140,00	108,50	91,58	79,80	50,11	74,78	96,25	109,78	62,45
14	121,78	157,03	108,95	97,58	78,94	55,41	74,15	99,12	112,86	64,78
15	124,22	161,57	124,99	108,57	98,77	68,20	103,94	112,89	123,62	86,07
16	149,90	177,70	149,89	147,89	137,62	128,74	138,72	147,21	152,60	133,73
17	176,87	402,06	196,00	226,45	178,85	192,13	178,86	221,60	236,05	185,50
18	224,35	298,61	274,31	314,97	230,76	260,79	256,12	265,70	268,60	258,46
19	269,42	315,75	282,28	371,79	238,99	250,18	232,70	280,16	295,65	241,44
20	216,86	280,28	225,73	316,72	239,59	243,13	244,86	252,45	255,84	244,00
21	179,47	189,77	193,96	190,67	185,20	207,10	186,15	190,33	187,81	196,63
22	165,32	178,86	182,69	180,10	178,86	182,68	178,86	178,20	177,17	180,77
23	161,88	178,85	178,85	177,01	149,86	178,86	162,61	169,70	169,29	170,74
24	147,26	144,00	170,57	146,13	135,00	168,20	134,11	149,32	148,59	151,16
Average	161,85	194,74	165,83	173,51	147,44	139,78	143,33	160,93	168,67	141,56
ΔPrice	149,08	277,14	173,78	281,51	160,65	210,68	181,97	183,91	185,87	196,01

Maximum

Minimum

[Euro/MWh]

During the weekdays, prices held higher at **168,67 EUR/MWh**, while the weekend brought some slowdown, lowering prices to **141,56 EUR/MWh**. It's the normal pattern: busier weekdays driving up demand, followed by a calmer weekend where prices ease.

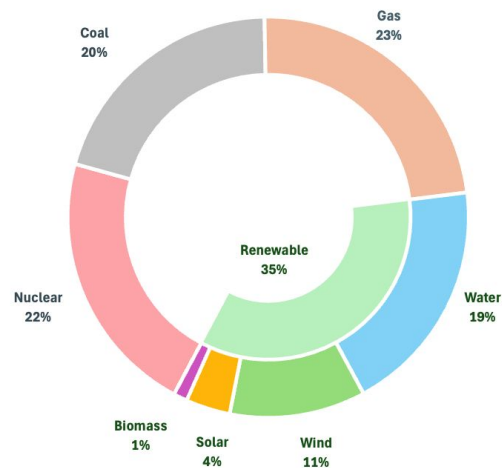


The difference between the highest and lowest hourly prices **widened to 183,91 EUR/MWh**, up from 127,53 EUR/MWh the previous week.



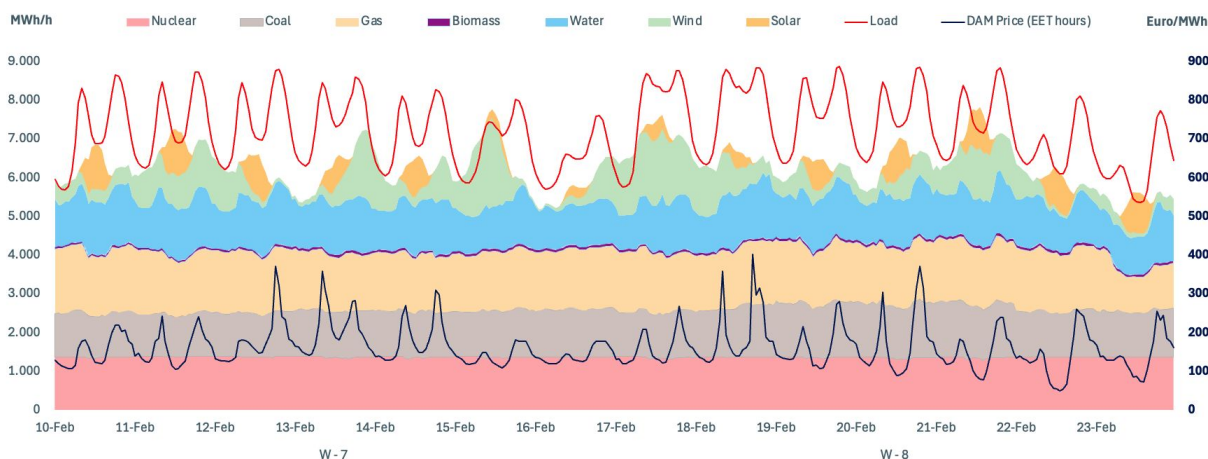
Energy Overview

	EET Hours		
	Week 7	Week 8	Variation
	GWh	GWh	%
PRODUCTION	1.054	1.068	1,3%
Nuclear	232	230	-0,8%
Coal	198	218	10,3%
Gas	258	249	-3,5%
Water	208	204	-2,0%
Wind	113	117	3,6%
Solar	35	38	10,9%
Biomass	11	12	7,5%
LOAD	1.203	1.232	2,4%
SOLD	-149	-163	10,0%
DAM Price (EET hours) [Euro/MWh]	166,65	160,91	-3,4%



This week marked a new high for both electricity consumption and weekly coal-based energy production, **setting records not seen in the past two years.**

Hourly Generation



Romania's electricity consumption set records at both daily and hourly levels. On **Tuesday, February 18th**, total daily consumption exceeded the highest levels recorded in the past two years. The following day, **on Wednesday, February 19th, during hour 20, electricity demand rose to 8,882 MWh**, the highest hourly consumption recorded between 2023 and 2025.

Amid these high consumption levels, **increased coal-based energy production helped cover part of the national energy deficit, helping to stabilize the system.**



European Day Ahead Market Prices



Across Europe, electricity prices eased in the third week of February, with the **continental average dropping by 17%**. Even with this decline, most markets are still seeing prices nearly **twice as high** as they were a year ago. **Finland is the exception**, standing alone as the only country where prices have actually fallen below last year's levels in 2025.

The **Nordic and Iberian countries** stood out with the lowest prices in Europe, staying under **100 EUR/MWh**. In **Sweden and Finland**, prices fell even further, slipping below **50 EUR/MWh** and marking some of the lowest levels on the continent.



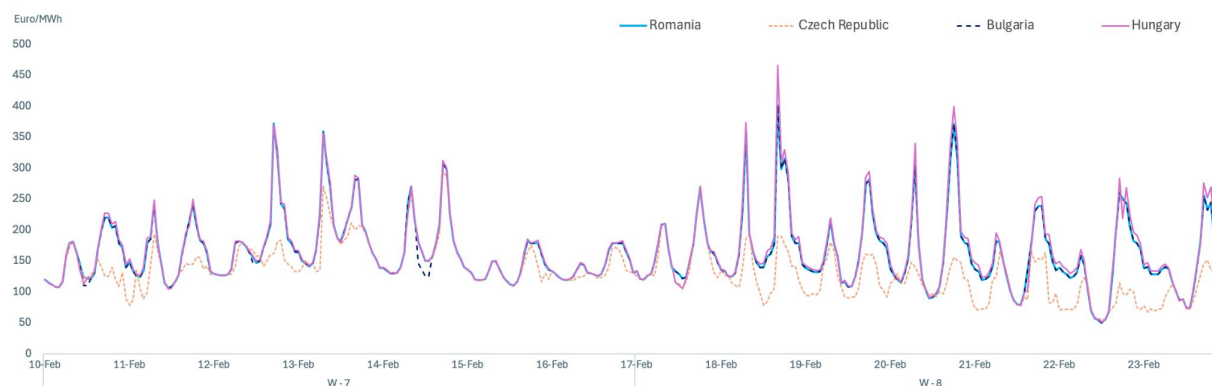
European Energy Context

DAM PRICES

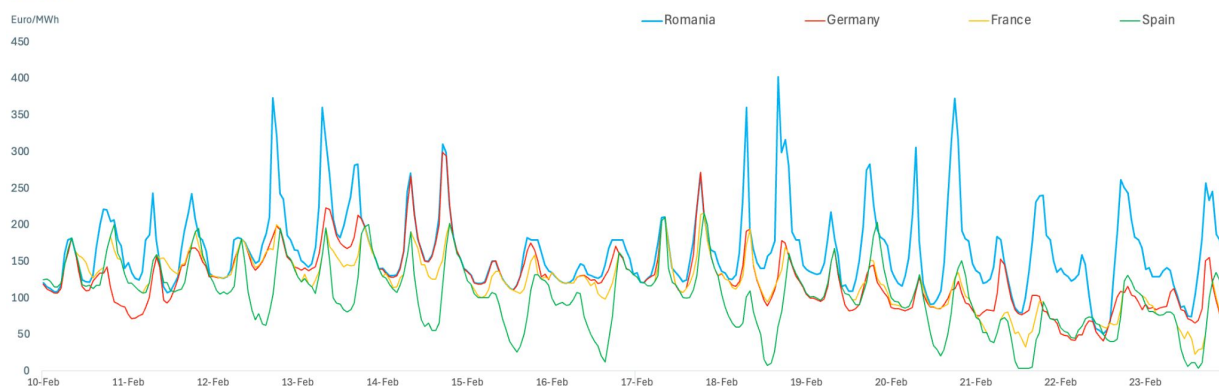
CET Hours

	Week 7 [Euro/MWh]	Week 8 [Euro/MWh]	Variation %
Romania	166,67	160,93	-3,4%
Bulgaria	165,80	160,93	-2,9%
Hungary	167,77	165,83	-1,2%
Czech Republic	148,13	117,23	-20,9%
Germany	144,82	106,26	-26,6%
France	140,73	100,17	-28,8%
Spain	117,64	87,67	-25,5%

Region



Europe





Energy belongs to everyone!

Wiren is an renewable energy & infrastructure solutions group with strong emphasis on EPC and PV/BESS development.

Our purpose is rooted in the belief that energy should be clean, sustainable, and accessible to everyone. With a commitment to innovation and excellence, we constantly challenge and reshape the energy industry.

Our vision is to make renewable energy a universal right, transforming how the world accesses and utilizes energy.

By continuously innovating and removing barriers to energy access, we strive to make renewable resources a tangible reality for communities and industries worldwide.

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Disclaimer

Wiren Weekly Energy Report (WVER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.