

wiren

WEEKLY ENERGY REPORT

09 / 2025

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Day Ahead Market Price

DAM PRICES

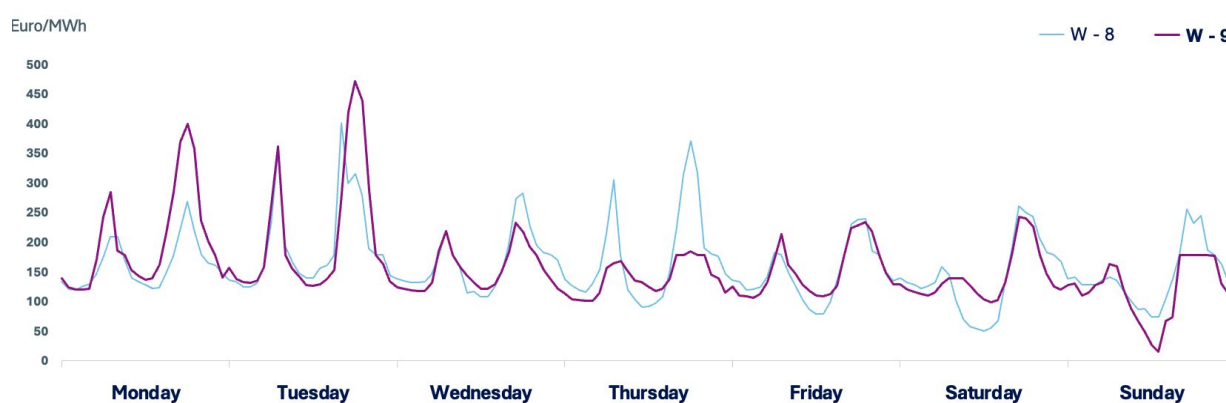
CET Hours

	Week 8 [Euro/MWh]	Week 9 [Euro/MWh]	Variation %
Average Price	160,93	159,37	-1,0%
Maximum Price	402,06	471,56	17,3%
Minimum Price	50,11	16,24	-67,6%
$\Delta\text{Price} = \max(\text{average}) - \min(\text{average})$	183,91	170,15	-7,5%

Last week, Romania's average electricity price was **159,37 EUR/MWh**, placing it **behind the top three European markets: Greece, Hungary, and Bulgaria**.

On Tuesday, February 25th, during hour 19, **the hourly price in Romania reached 471,56 EUR/MWh**, surpassing the previous week's highest value by 5 EUR/MWh. The same price level was recorded simultaneously in Bulgaria and Greece.

Hourly Prices



For Eastern European countries, the start of last week brought some of the highest prices recorded. **On February 24th and 25th, daily averages exceeded 200 EUR/MWh** in Romania, as well as in Hungary, Slovakia, Serbia, Bulgaria, and Greece.

Hungary once again recorded the highest daily average, reaching 210,42 EUR/MWh on Monday, just like the week before.



Prices Spread

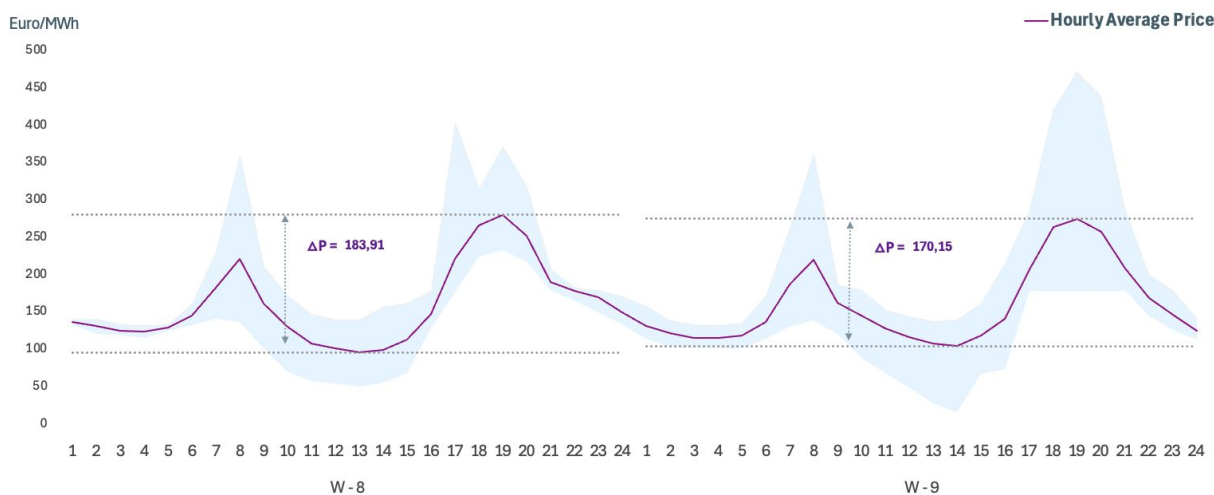
Hour (CET)	Monday 24-Feb	Tuesday 25-Feb	Wednesday 26-Feb	Thursday 27-Feb	Friday 28-Feb	Saturday 1-Mar	Sunday 2-Mar	Average Price Week	Average Price Weekdays	Average Price Weekend
1	140,00	157,16	124,45	114,59	126,01	129,24	128,22	131,38	132,44	128,73
2	124,13	138,72	122,13	103,81	110,54	120,69	130,35	121,48	119,87	125,52
3	120,00	133,00	118,62	102,65	109,38	117,25	110,34	115,89	116,73	113,80
4	120,10	131,94	118,14	101,44	107,05	112,95	115,49	115,30	115,73	114,22
5	122,21	135,29	118,52	101,47	112,54	110,32	128,00	118,34	118,01	119,16
6	171,40	158,68	131,34	114,52	132,81	115,26	133,52	136,79	141,75	124,39
7	243,08	262,67	185,39	157,45	169,49	130,49	163,60	187,45	203,62	147,05
8	284,79	362,04	218,58	164,16	213,93	138,87	159,09	220,21	248,70	148,98
9	186,74	178,86	178,85	168,16	161,78	139,67	120,40	162,07	174,88	130,04
10	178,86	155,42	158,36	151,99	147,04	139,20	89,00	145,70	158,33	114,10
11	152,84	142,38	144,50	136,20	129,13	127,09	68,30	128,63	141,01	97,70
12	143,54	128,53	131,76	132,59	117,35	114,06	49,00	116,69	130,75	81,53
13	137,32	127,00	121,09	126,00	110,10	103,44	27,50	107,49	124,30	65,47
14	138,98	129,00	121,76	117,79	109,66	99,32	16,24	104,68	123,44	57,78
15	161,57	138,21	129,00	121,13	112,33	102,92	67,50	118,95	132,45	85,21
16	215,47	152,85	150,17	137,95	126,49	131,19	74,10	141,17	156,59	102,65
17	284,08	266,64	184,06	178,85	180,19	178,86	178,85	207,36	218,76	178,86
18	369,64	419,35	233,07	178,86	223,93	243,14	178,86	263,84	284,97	211,00
19	400,00	471,56	217,27	185,44	229,58	241,09	178,86	274,83	300,77	209,98
20	357,57	438,63	192,12	178,86	233,93	226,34	178,86	258,04	280,22	202,60
21	236,63	287,88	178,86	178,86	218,93	178,86	178,86	208,41	220,23	178,86
22	200,91	178,86	153,73	145,82	178,85	147,05	177,24	168,92	171,63	162,15
23	178,85	163,30	137,68	139,57	147,65	125,64	130,24	146,13	153,41	127,94
24	141,26	134,92	122,29	114,83	129,17	119,92	113,46	125,12	128,49	116,69
Average	200,42	208,04	153,82	139,71	151,58	141,37	120,66	159,37	170,71	131,02
ΔPrice	280,00	344,56	114,93	84,00	126,88	143,82	162,62	170,15	185,04	153,22

Maximum

Minimum

[Euro/MWh]

On **February 24-25**, Romania's electricity prices rose above 200 EUR/MWh, following an **unplanned outage** at the Brazi gas plant. The disruption, which took place at the end of the week preceding the one analyzed, caused a temporary supply imbalance.

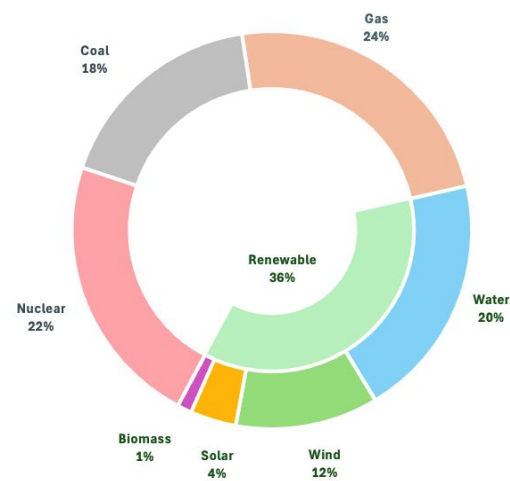


The price spread saw a **slight decrease** from 183,91 EUR/MWh to 170,15 EUR/MWh, indicating a small reduction in price fluctuations over the past week.



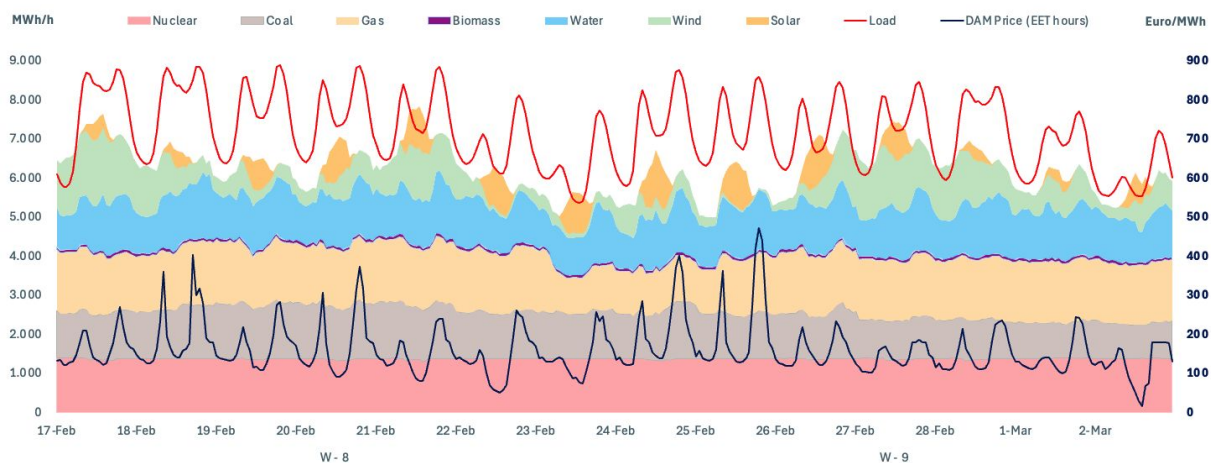
Energy Overview

	EET Hours		
	Week 8 GWh	Week 9 GWh	Variation %
PRODUCTION	1.068	1.029	-3,7%
Nuclear	230	230	0,0%
Coal	218	180	-17,4%
Gas	249	245	-1,6%
Water	204	205	0,5%
Wind	117	119	1,4%
Solar	38	38	0,0%
Biomass	12	12	0,8%
LOAD	1.232	1.180	-4,2%
SOLD	-163	-151	-7,7%
DAM Price (EET hours) [Euro/MWh]	160,91	159,49	-0,9%



Romania's electricity production saw a **3.7% decrease**, largely due to a **decline in coal generation**. On a brighter note, renewable sources like wind and water made a small but steady contribution to the overall energy mix.

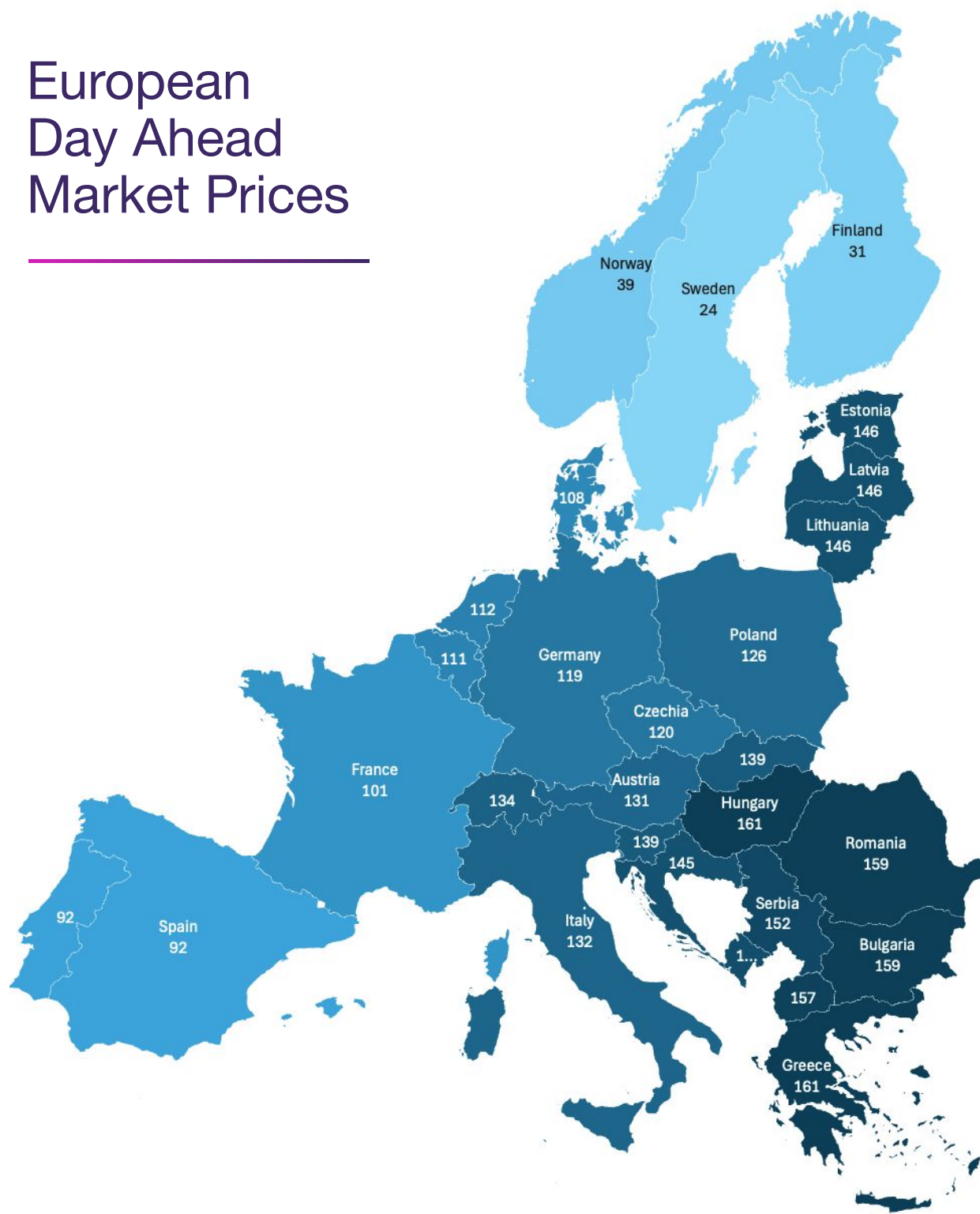
Hourly Generation



Romania experienced a decline in energy consumption, and when this was coupled with the reduction in coal-based electricity generation, it resulted in a **nearly 8% decrease in national energy imports**.



European Day Ahead Market Prices



In central-eastern and northern Europe, prices fell, with the **sharpest declines in Norway, Sweden, and Italy**, while other regions, notably Germany, saw modest increases.

The overall weekly average for Europe was slightly lower than the previous period, **down by just 1%**. Greece recorded the highest weekly average at 160,77 EUR/MWh, a decrease from Hungary's 165,83 EUR/MWh the previous week.

Looking at the year-over-year comparison, most markets have seen prices nearly double, while Spain and Portugal have witnessed a far more significant increase - prices have risen by up to twenty times. The only region where prices have remained lower compared to last year is the Nordic countries, with values staying under 40 EUR/MWh.



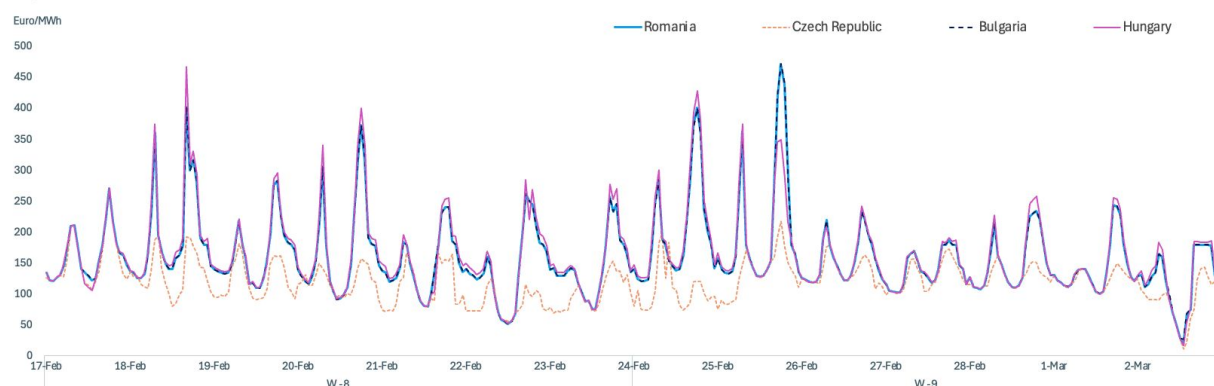
European Energy Context

DAM PRICES

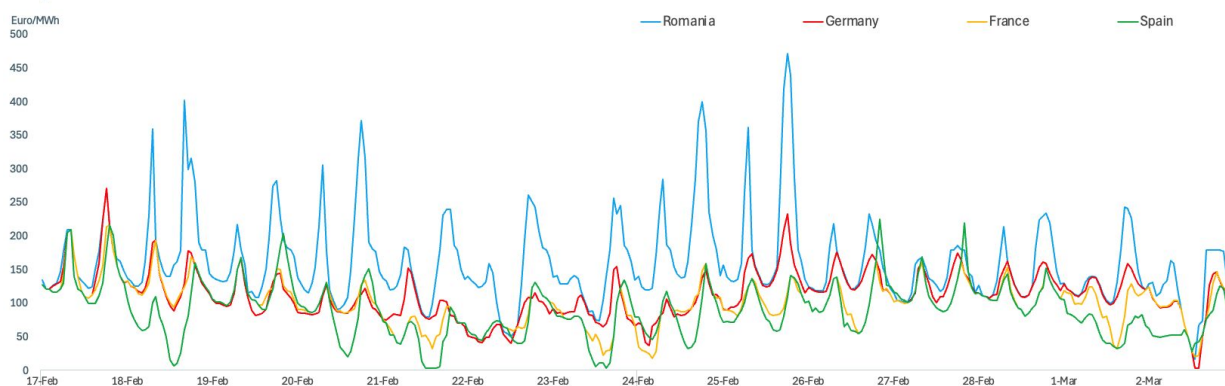
CET Hours

	Week 8 [Euro/MWh]	Week 9 [Euro/MWh]	Variation %
Romania	160,93	159,37	-1,0%
Bulgaria	160,93	159,49	-0,9%
Hungary	165,83	160,55	-3,2%
Czech Republic	117,23	120,03	2,4%
Germany	106,26	119,44	12,4%
France	100,17	101,12	0,9%
Spain	87,67	91,68	4,6%

Region



Europe





Energy belongs to everyone!

Wiren is an renewable energy & infrastructure solutions group with strong emphasis on EPC and PV/BESS development.

Our purpose is rooted in the belief that energy should be clean, sustainable, and accessible to everyone. With a commitment to innovation and excellence, we constantly challenge and reshape the energy industry.

Our vision is to make renewable energy a universal right, transforming how the world accesses and utilizes energy.

By continuously innovating and removing barriers to energy access, we strive to make renewable resources a tangible reality for communities and industries worldwide.

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Disclaimer

Wiren Weekly Energy Report (WWER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.