

wiren

WEEKLY ENERGY REPORT

10 / 2025

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Day Ahead Market Price

DAM PRICES

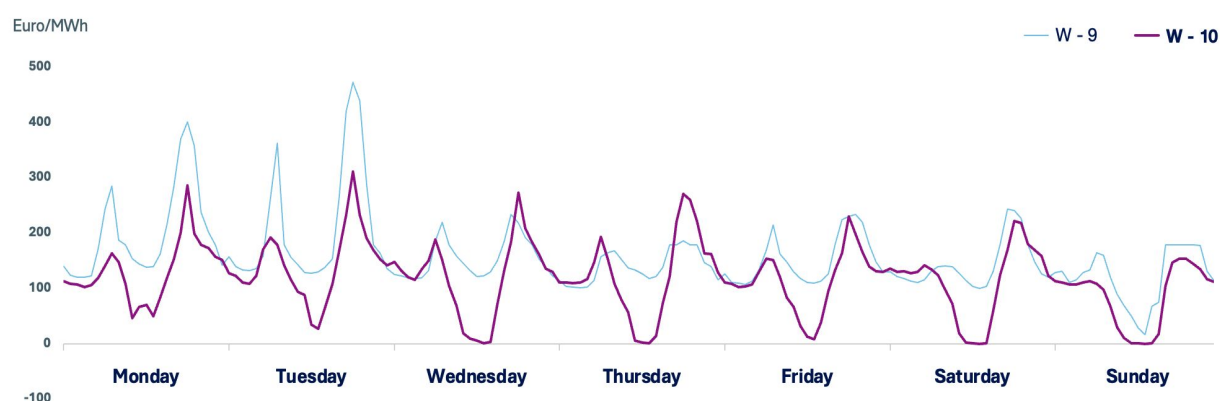
CET Hours

	Week 9 [Euro/MWh]	Week 10 [Euro/MWh]	Variation %
Average Price	159,37	117,43	-26,3%
Maximum Price	471,56	310,84	-34,1%
Minimum Price	16,24	-0,69	-104,2%
$\Delta\text{Price} = \max(\text{average}) - \min(\text{average})$	170,15	237,05	39,3%

Romania held strong with an average electricity price of 117,43 EUR/MWh, positioning it third highest in Europe, following Italy and Hungary. Despite a 26.3% decrease in the average price compared to previous week, Romania remains in the top ranks.

The central-eastern region of Europe continues to maintain relatively higher price levels, **with most countries in the region reporting prices above 100 EUR/MWh**. Spring's arrival and the extra sunshine influenced hourly minimum prices, driving them below zero across most markets.

Hourly Prices



On Tuesday, March 4th, during hour 19, Romania experienced its highest hourly prices of the week, alongside a few other countries like Bulgaria, Greece, Croatia, and Slovenia.

While Hungary recorded the highest price of the day at 318,47 EUR/MWh, **Romania's price reached 312,56 EUR/MWh and**, although slightly lower, still marked a noteworthy point in the region's energy market that day.



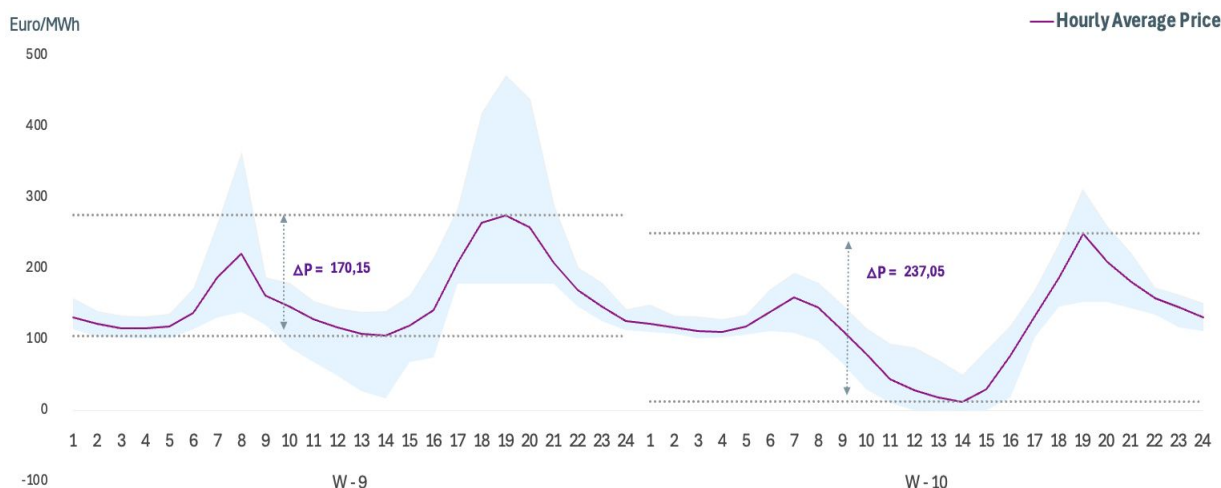
Prices Spread

Hour (CET)	Monday 3-Mar	Tuesday 4-Mar	Wednesday 5-Mar	Thursday 6-Mar	Friday 7-Mar	Saturday 8-Mar	Sunday 9-Mar	Average Price Week	Average Price Weekdays	Average Price Weekend
1	113,36	127,72	147,74	110,31	109,86	135,70	112,60	122,47	121,80	124,15
2	107,63	121,95	132,45	110,35	108,50	129,17	110,35	117,20	116,18	119,76
3	106,26	110,34	119,99	108,64	101,95	130,89	106,96	112,15	109,44	118,93
4	102,45	107,69	115,61	110,10	103,78	127,60	107,07	110,61	107,93	117,34
5	106,00	122,60	133,99	116,66	107,42	130,07	110,35	118,16	117,33	120,21
6	118,79	169,85	149,88	146,01	129,92	140,96	112,21	138,23	142,89	126,59
7	140,26	191,94	188,31	193,06	153,30	134,04	108,53	158,49	173,37	121,29
8	163,00	178,85	150,69	153,33	151,28	123,29	96,98	145,35	159,43	110,14
9	147,69	141,95	104,77	108,50	120,04	98,04	67,32	112,62	124,59	82,68
10	108,51	114,93	69,17	79,59	82,89	72,54	29,27	79,56	91,02	50,91
11	46,34	93,41	18,42	56,90	65,68	18,05	10,10	44,13	56,15	14,08
12	66,10	87,55	9,20	5,10	31,81	2,21	0,04	28,86	39,95	1,13
13	69,99	34,25	5,00	1,23	12,79	0,52	0,04	17,69	24,65	0,28
14	49,39	26,93	0,24	0,57	8,02	0,00	-0,69	12,07	17,03	-0,35
15	83,52	65,11	3,43	13,16	38,15	0,07	0,60	29,15	40,67	0,34
16	118,71	107,87	71,11	73,46	94,72	59,29	17,39	77,51	93,17	38,34
17	151,90	169,27	131,98	121,21	133,66	123,55	104,06	133,66	141,60	113,81
18	199,98	232,55	183,62	220,01	163,10	168,73	146,11	187,73	199,85	157,42
19	286,21	310,84	272,62	270,00	229,94	220,88	153,29	249,11	273,92	187,09
20	198,18	231,65	208,44	259,43	197,89	217,73	153,30	209,52	219,12	185,52
21	178,86	190,89	183,64	221,80	165,89	179,86	143,89	180,69	188,22	161,88
22	172,65	169,30	161,71	162,55	138,63	168,33	134,59	158,25	160,97	151,46
23	157,02	152,13	135,19	161,80	131,17	158,17	116,92	144,63	147,46	137,55
24	151,23	141,58	129,33	128,40	128,95	122,20	111,67	130,48	135,90	116,94
Average	131,00	141,71	117,77	122,17	112,89	110,91	85,54	117,43	125,11	98,23
ΔPrice	239,87	283,91	272,38	269,43	221,92	220,88	153,99	237,05	256,89	187,43

Maximum Minimum

[Euro/MWh]

For the week, Romania's average electricity price was **117.43 EUR/MWh**. During weekdays, prices were slightly higher, averaging **125.11 EUR/MWh**. But, as is typical, the weekend saw a decline, and the average price dropped to **98.23 EUR/MWh**.

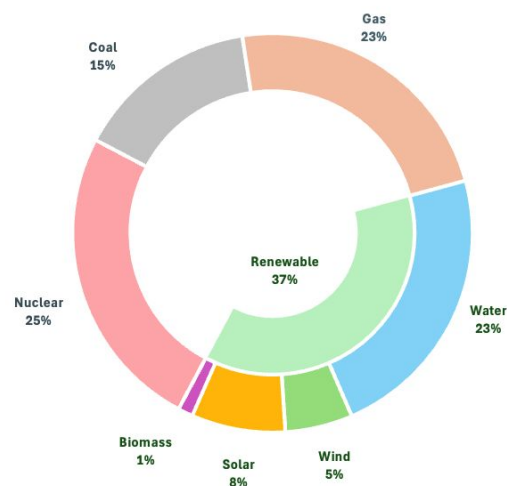


The price spread increased sharply, reaching **237,05 EUR/MWh**, compared to **170,15 EUR/MWh** in the previous week.



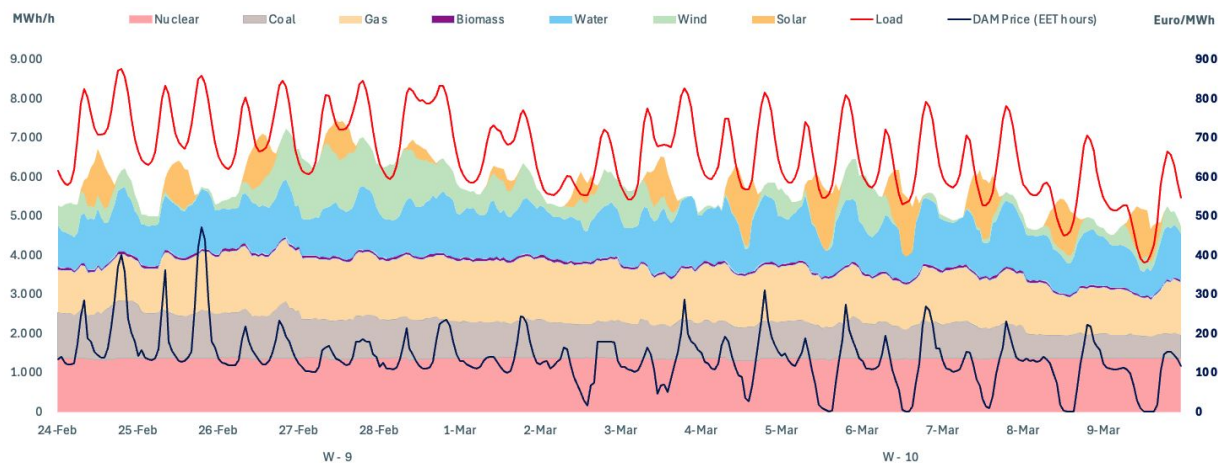
Energy Overview

	EET Hours		
	Week 9 GWh	Week 10 GWh	Variation %
PRODUCTION	1.029	919	-10,7%
Nuclear	230	229	-0,2%
Coal	180	137	-24,1%
Gas	245	213	-12,9%
Water	205	209	2,0%
Wind	119	50	-57,7%
Solar	38	70	82,5%
Biomass	12	11	-7,4%
LOAD	1.180	1.043	-11,6%
SOLD	-151	-123	-18,3%
DAM Price (EET hours) [Euro/MWh]	159,49	117,44	-26,4%



Romania turned to its renewable energy sources to keep things running smoothly. **Solar power was the winner, growing by over 80%**, and hydroelectric production also ticked up by 2%. At the same time, other sources experienced a decrease. This led to almost an 18% decline in national imports, as the country relied more on its own resources.

Hourly Generation



March 5th and 6th were big days for solar energy in Romania, as the country broke records with its highest-ever daily solar production. On Thursday, March 6th, solar output reached **1558 MWh/h**, the highest this country has ever seen.

The country was among several others in Europe that experienced record-breaking solar production last week.



European Day Ahead Market Prices



The first week of March brought with it brighter skies and a notable decrease in prices across the continent. The weekly average **fell to under 90 EUR/MWh, a 30% decrease from the previous week**. The biggest changes were recorded in the **Baltic region**, where prices fell by more than 60%, while at the other end of the spectrum, Italy saw only a slight decrease of 6%, still holding onto the highest prices in Europe.

When we look at last year's numbers, it's a whole different picture. **Spain and Portugal saw massive increases**, with prices up to **5 times higher than in 2024**. In the Nordic and Baltic regions, prices stayed much lower - there's a more stable market up North.



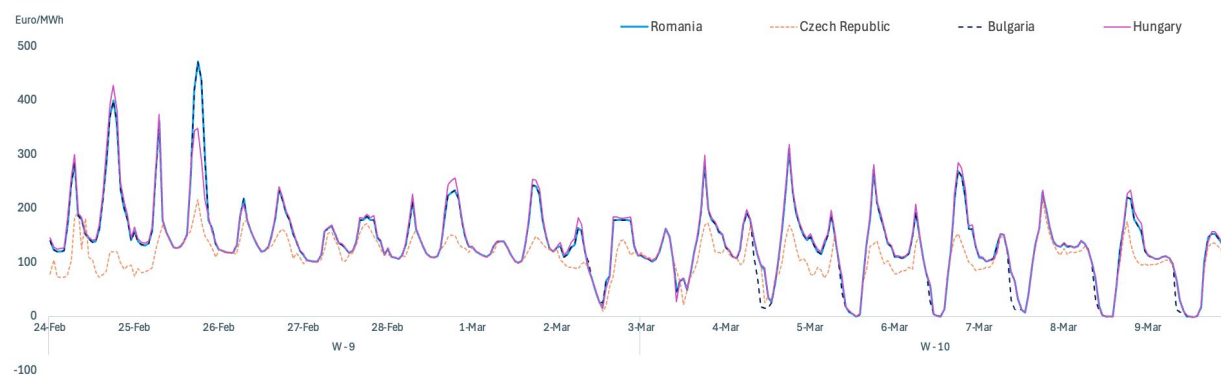
European Energy Context

DAM PRICES

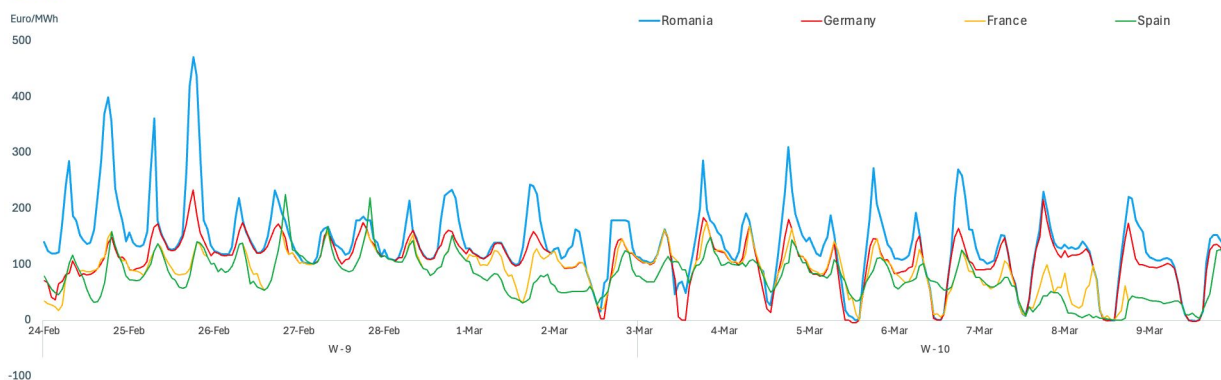
CET Hours

	Week 9 [Euro/MWh]	Week 10 [Euro/MWh]	Variation %
Romania	159,37	117,43	-26,3%
Bulgaria	159,49	114,16	-28,4%
Hungary	160,55	119,49	-25,6%
Czech Republic	120,03	94,65	-21,1%
Germany	119,44	93,50	-21,7%
France	101,12	75,80	-25,0%
Spain	91,68	65,88	-28,1%

Region



Europe





Energy belongs to everyone!

Wiren is an renewable energy & infrastructure solutions group with strong emphasis on EPC and PV/BESS development.

Our purpose is rooted in the belief that energy should be clean, sustainable, and accessible to everyone. With a commitment to innovation and excellence, we constantly challenge and reshape the energy industry.

Our vision is to make renewable energy a universal right, transforming how the world accesses and utilizes energy.

By continuously innovating and removing barriers to energy access, we strive to make renewable resources a tangible reality for communities and industries worldwide.

Got thoughts on this report?

Send them our way!

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Disclaimer

Wiren Weekly Energy Report (WWER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.