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WEEKLY ENERGY REPORT

16 / 2025

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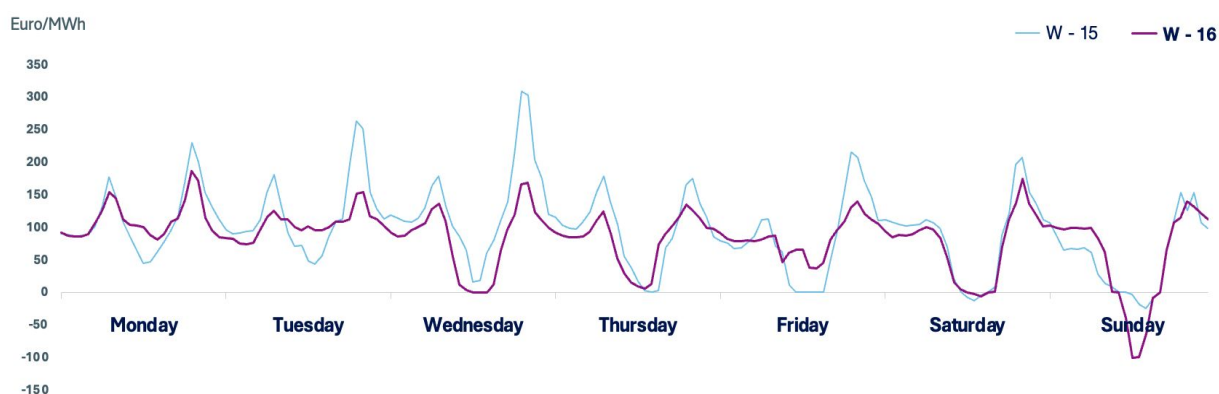
Day Ahead Market Price

DAM PRICES	CET Hours		
	Week 15 [Euro/MWh]	Week 16 [Euro/MWh]	Variation %
Average Price	96,80	83,65	-13,59%
Maximum Price	308,00	186,41	-39,48%
Minimum Price	-25,38	-100,46	-295,82%
$\Delta\text{Price} = \max(\text{average}) - \min(\text{average})$	207,39	135,48	-34,67%

The average price in Romania dropped to **€83,65/MWh** last week, down **13,6%** compared to the week before. The maximum hourly price also moved lower, from **€308/MWh** to **€186,41/MWh** - a nearly **40% decrease**.

But the sharpest drop came on **Easter Sunday**, when the minimum price fell to **-€100,46/MWh**, marking a **295,82% decline**. Romania wasn't alone in this. Across Europe, many markets recorded negative prices that day, with **Austria** hitting a low of **-€135,5/MWh** around midday, the lowest in the region.

Hourly Prices



On **Monday, April 14**, Romania's maximum hourly price hit **€186,41/MWh**, marking a significant high for the country. The **Baltic states** registered the highest price of the week, with Lithuania, Latvia, and Estonia reaching €229,5/MWh.

Romania was among the 16 European countries that registered their weekly maximum during the same time slot.



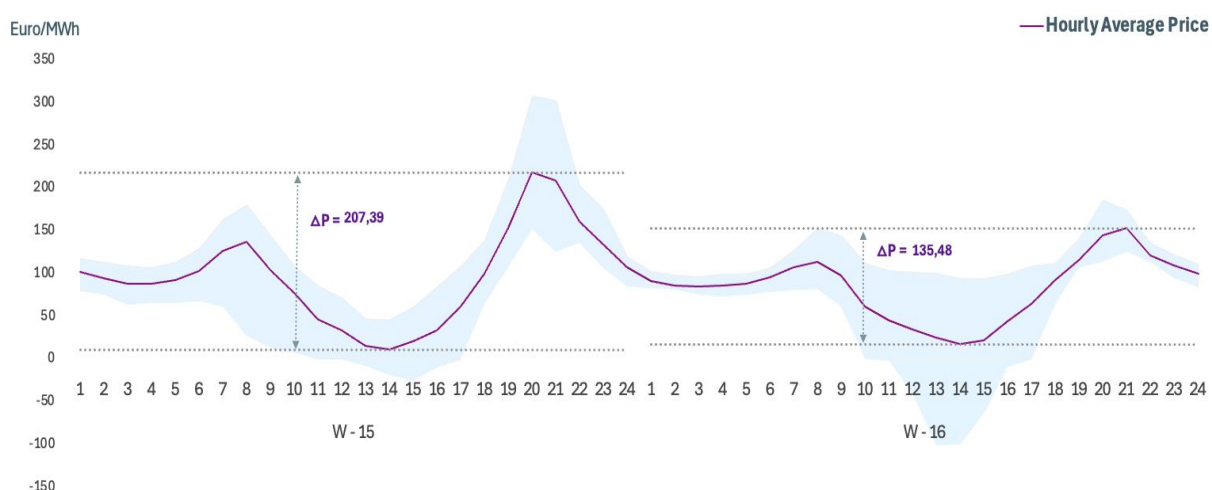
Prices Spread

Hour (CET)	Monday 14-Apr	Tuesday 15-Apr	Wednesday 16-Apr	Thursday 17-Apr	Friday 18-Apr	Saturday 19-Apr	Sunday 20-Apr	Average Price Week	Average Price Weekdays	Average Price Weekend
1	91,70	83,12	91,30	91,55	90,14	94,00	102,50	92,04	89,56	98,25
2	86,50	81,41	86,06	86,35	81,53	83,87	98,48	86,31	84,37	91,18
3	85,75	75,17	86,34	84,87	78,41	88,45	96,13	85,02	82,11	92,29
4	86,09	73,24	94,76	84,06	78,00	86,62	99,07	85,98	83,23	92,85
5	88,89	75,65	99,42	85,78	78,96	89,06	98,40	88,02	85,74	93,73
6	107,44	95,27	105,85	92,57	78,41	95,50	97,53	96,08	95,91	96,52
7	124,44	115,30	126,90	110,75	80,72	100,20	98,18	108,07	111,62	99,19
8	153,49	125,03	135,60	123,48	85,74	96,54	81,51	114,48	124,67	89,03
9	144,23	111,19	109,94	90,37	86,99	82,65	61,22	98,08	108,54	71,94
10	112,21	112,33	53,88	51,64	46,33	54,69	1,04	61,73	75,28	27,87
11	103,48	99,29	11,20	27,56	60,27	15,53	-1,00	45,19	60,36	7,27
12	101,98	95,48	3,00	14,81	65,01	4,54	-40,05	34,97	56,06	-17,76
13	100,03	100,45	0,04	8,99	65,01	0,00	-100,46	24,87	54,90	-50,23
14	88,11	94,76	0,00	5,11	37,97	-2,54	-100,02	17,63	45,19	-51,28
15	80,12	94,75	0,02	12,78	36,87	-6,15	-63,41	22,14	44,91	-34,78
16	89,60	99,47	11,57	73,76	45,20	-0,74	-8,60	44,32	63,92	-4,67
17	108,01	108,69	63,49	89,64	80,13	0,20	0,00	64,31	89,99	0,10
18	112,52	108,20	96,36	101,89	94,63	69,95	65,28	92,69	102,72	67,62
19	141,37	111,76	118,40	115,84	108,69	110,39	107,21	116,24	119,21	108,80
20	186,41	150,77	165,33	133,88	129,59	136,79	113,73	145,21	153,20	125,26
21	172,07	153,20	167,99	125,47	139,68	173,93	139,41	153,11	151,68	156,67
22	114,35	116,14	122,63	113,95	120,66	135,80	130,50	122,00	117,55	133,15
23	95,01	111,19	110,40	98,90	111,51	117,50	121,52	109,43	105,40	119,51
24	84,11	102,23	98,59	96,89	104,03	100,67	111,21	99,68	97,17	105,94
Average	110,75	103,92	81,63	80,04	82,69	71,98	54,56	83,65	91,80	63,27
ΔPrice	106,29	79,96	167,99	128,77	102,81	180,08	239,87	135,48	108,29	207,95

Maximum Minimum

[Euro/MWh]

The **average price for the week** settled at **€83,65/MWh**, with a noticeable split between weekdays and weekend. **Weekday prices averaged €91,80/MWh**, while the **weekend dipped to €63,27/MWh**, following the typical pattern of lower weekend demand.

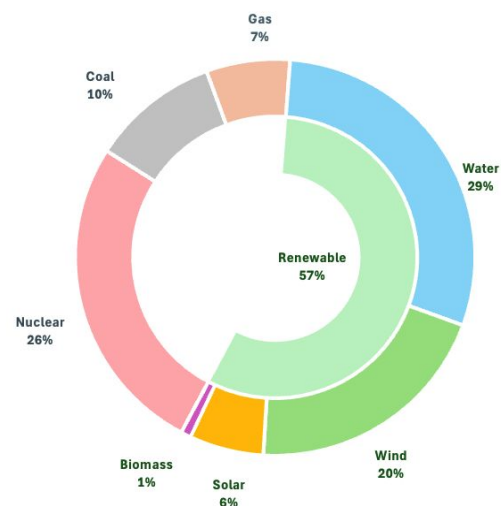


Price volatility eased slightly. The difference between the highest and lowest hourly averages narrowed to **€135,48**, compared to **€207,39** the week before. While fluctuations were still present, the spread shows a calmer profile overall across the week.



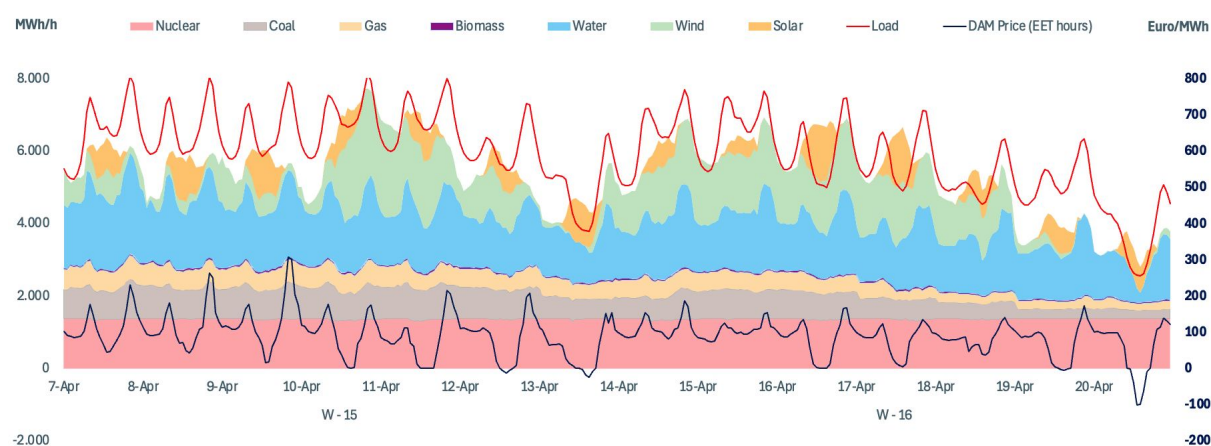
Energy Overview

	EET Hours		
	Week 15 GWh	Week 16 GWh	Variation %
PRODUCTION	955	874	-8,5%
Nuclear	229	230	0,3%
Coal	140	91	-35,1%
Gas	89	59	-33,8%
Water	291	257	-11,7%
Wind	142	178	25,8%
Solar	56	52	-6,4%
Biomass	8	7	-8,8%
LOAD	1.069	936	-12,4%
SOLD	-114	-62	45,5%
DAM Price (EET hours) [Euro/MWh]	96,83	83,57	-13,7%



Electricity demand and production in Romania both decreased last week, with Easter Sunday seeing **historic lows in both consumption and generation**. Overall, total output was down by 8,5%.

Hourly Generation



On Easter Sunday, during the **15 time slot**, Romania recorded its **lowest-ever electricity generation** at just **2.800 MWh**. **Consumption also hit a historic low of 2.548 MWh**. Production from conventional sources - coal and hydrocarbons - dropped to their lowest levels so far, while nuclear energy covered 40% of the country's total generation that day.



European Day Ahead Market Prices



During Easter week, electricity prices across most of Europe moved slightly lower, averaging around €70/MWh, about 5% below the previous week. The largest decreases were seen in Portugal and Spain, where prices fell by more than 50%, reaching the lowest weekly levels in Europe, below €14/MWh.

In contrast, a few countries recorded moderate increases. **Belgium** saw the most pronounced rise, up by **13%**, followed by **Germany, the Netherlands, Czechia,** and **Denmark**. Meanwhile, **Italy** remained the most expensive market for the fifth consecutive week, with an average of **€100/MWh**, despite a slight downward trend.



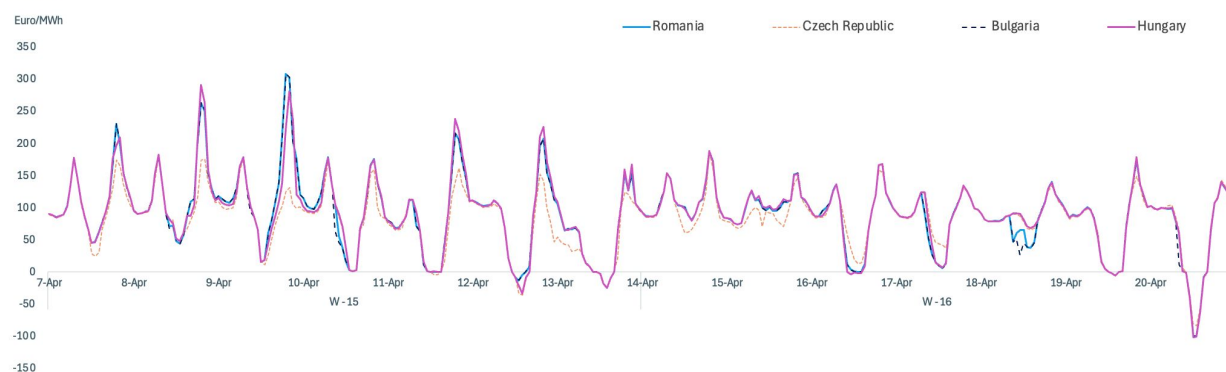
European Energy Context

DAM PRICES

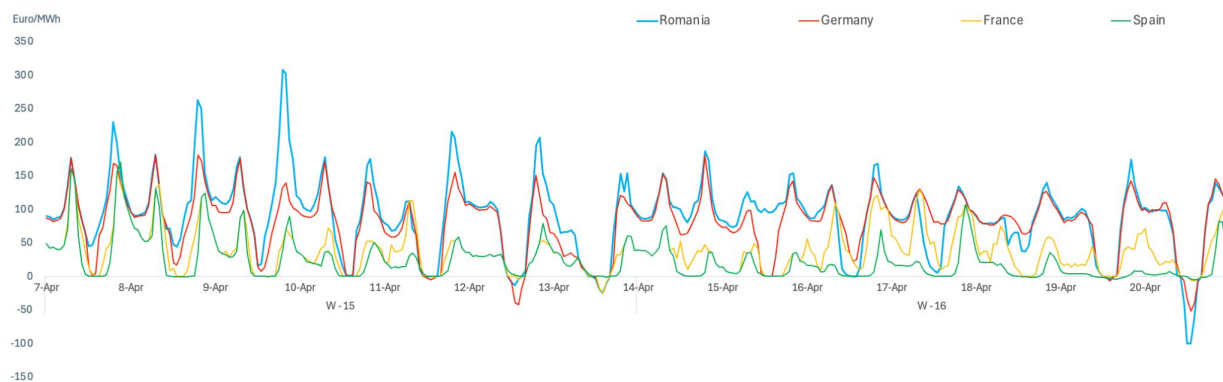
CET Hours

	Week 15 [Euro/MWh]	Week 16 [Euro/MWh]	Variation %
Romania	96,80	83,65	-13,6%
Bulgaria	96,39	82,94	-14,0%
Hungary	95,90	85,19	-11,2%
Czech Republic	80,62	83,42	3,5%
Germany	77,31	82,62	6,9%
France	38,55	36,88	-4,3%
Spain	31,24	13,59	-56,5%

Region



Europe





Energy belongs to everyone!

Wiren is an renewable energy & infrastructure solutions group with strong emphasis on EPC and PV/BESS development.

Our purpose is rooted in the belief that energy should be clean, sustainable, and accessible to everyone. With a commitment to innovation and excellence, we constantly challenge and reshape the energy industry.

Our vision is to make renewable energy a universal right, transforming how the world accesses and utilizes energy.

By continuously innovating and removing barriers to energy access, we strive to make renewable resources a tangible reality for communities and industries worldwide.

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Disclaimer

Wiren Weekly Energy Report (WWER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.