wiren

WEEKLY ENERGY REPORT

28 / 2025

www.wiren.com

Day Ahead Market Price

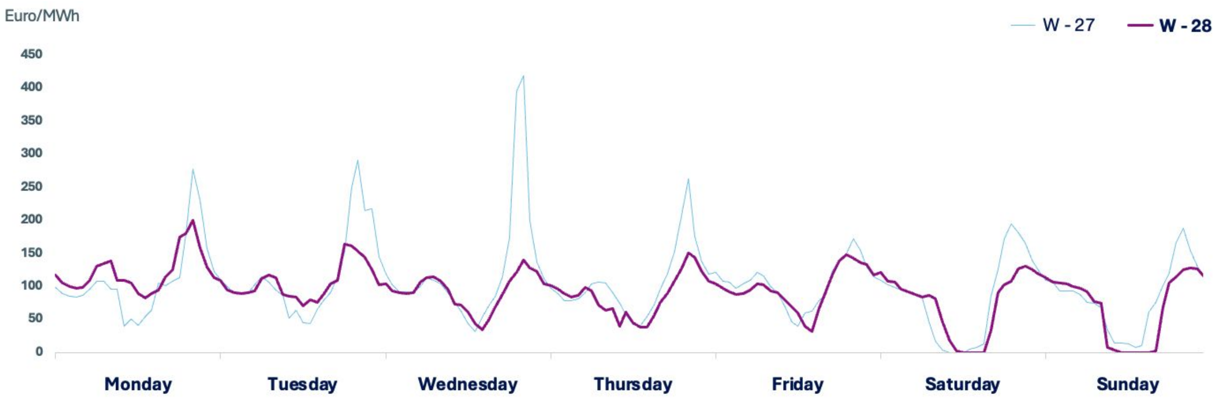
DAM PRICES CET Hours

	Week 27 [Euro/MWh]	Week 28 [Euro/MWh]	Variation %
Average Price	**103,51**	**92,30**	**-10,83%**
Maximum Price	**419,08**	**200,03**	**-52,27%**
Minimum Price	**0,00**	**0,00**	**-**
ΔPrice = max(average) - min(average)	**223,78**	**109,79**	**-50,94%**

As Romania's **average electricity price** saw a decline of **11%**, settling at **€92/MWh**, it moved into **7th place** among Europe's more expensive electricity markets, behind **Montenegro**, **Poland**, **Italy**, **Hungary**, **North Macedonia**, and **Serbia**. While the drop is noteworthy, Romania remains positioned in the higher pricing range within the European market.

In terms of price variations, the **maximum price** saw a **52,27% decrease**, decreasing from **€419,08/MWh** to **€200,03/MWh**, and the **minimum price** remained stable at **€0.00.**

Hourly Prices



The **highest hourly price** of the week was recorded during the 21:00-22:00 period on **Monday, July 7**. This price was among the highest seen across **10 countries** in Central and Eastern Europe, including **Poland**, where the **maximum price** reached **€282,90/MWh**.

The lowest hourly price was consistent with the weekend pattern, as both **Saturday** and **Sunday** recorded this price during low-demand periods. This stable pricing at the low end contrasts with the fluctuations observed in other parts of Europe, such as **Norway**, where the **lowest price** for the week was **€-21,66/MWh** on **Sunday, June 13**.

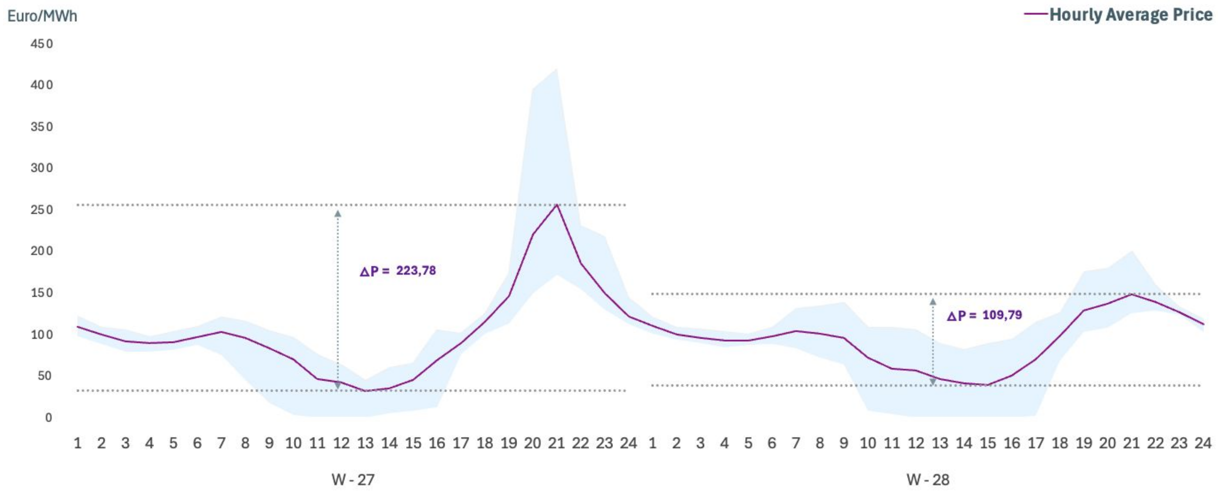
Prices Spread

Hour (CET)	Monday 7-Jul	Tuesday 8-Jul	Wednesday 9-Jul	Thursday 10-Jul	Friday 11-Jul	Saturday 12-Jul	Sunday 13-Jul	Average Price Week	Average Price Weekdays	Average Price Weekend
1	117,53	108,70	103,70	100,91	104,04	121,04	113,94	**109,98**	**106,98**	**117,49**
2	105,00	94,56	93,70	95,73	97,32	108,32	107,14	**100,25**	**97,26**	**107,73**
3	100,38	90,19	90,00	89,10	92,22	106,56	105,43	**96,27**	**92,38**	**106,00**
4	97,30	89,70	88,71	84,09	88,11	95,59	103,55	**92,44**	**89,58**	**99,57**
5	98,68	90,15	91,23	87,23	88,87	91,39	100,56	**92,59**	**91,23**	**95,98**
6	108,70	93,22	107,06	98,25	95,15	88,63	96,96	**98,28**	**100,48**	**92,80**
7	131,04	111,78	113,13	93,57	104,20	83,90	91,97	**104,23**	**110,74**	**87,94**
8	134,66	117,40	114,40	72,44	102,70	86,50	77,05	**100,74**	**108,32**	**81,78**
9	138,34	113,57	108,60	63,85	93,22	81,66	74,17	**96,20**	**103,52**	**77,92**
10	108,70	87,50	95,36	66,63	90,13	46,00	8,44	**71,82**	**89,66**	**27,22**
11	108,70	84,84	73,89	40,25	79,37	18,19	4,28	**58,50**	**77,41**	**11,24**
12	105,66	83,96	72,03	61,08	68,81	3,00	0,01	**56,36**	**78,31**	**1,51**
13	88,93	70,94	60,88	45,02	60,30	0,22	0,00	**46,61**	**65,21**	**0,11**
14	82,19	80,08	43,72	38,75	40,19	0,00	0,00	**40,70**	**56,99**	**0,00**
15	89,25	76,02	35,05	38,75	32,04	0,00	0,00	**38,73**	**54,22**	**0,00**
16	94,52	88,45	51,21	55,84	66,00	0,22	0,00	**50,89**	**71,20**	**0,11**
17	115,00	104,36	69,02	76,12	93,61	33,34	2,22	**70,52**	**91,62**	**17,78**
18	126,00	108,70	87,77	89,90	117,39	90,79	67,75	**98,33**	**105,95**	**79,27**
19	175,20	163,98	108,60	108,53	138,61	103,03	105,87	**129,12**	**138,98**	**104,45**
20	180,00	161,89	120,74	126,88	148,14	108,41	114,11	**137,17**	**147,53**	**111,26**
21	200,03	153,19	140,14	151,23	142,19	127,28	125,58	**148,52**	**157,36**	**126,43**
22	158,77	144,36	128,36	143,43	136,21	130,30	128,60	**138,58**	**142,23**	**129,45**
23	130,00	124,82	123,19	123,25	133,14	124,99	126,94	**126,62**	**126,88**	**125,97**
24	113,76	102,83	104,64	108,53	117,67	118,63	116,15	**111,74**	**109,49**	**117,39**
Average	**121,18**	**106,05**	**92,71**	**85,81**	**97,07**	**73,67**	**69,61**	**92,30**	**100,56**	**71,64**
ΔPrice	**117,84**	**93,04**	**105,09**	**112,48**	**116,10**	**130,30**	**128,60**	**109,79**	**103,13**	**129,45**

Maximum | Minimum

[Euro/MWh]

As previously mentioned, the **average price for the week** was **€92/MWh**. **Weekday prices** averaged **€100,56/MWh**, while **weekend prices** were lower at **€71,64/MWh, consistent with reduced weekend demand.**

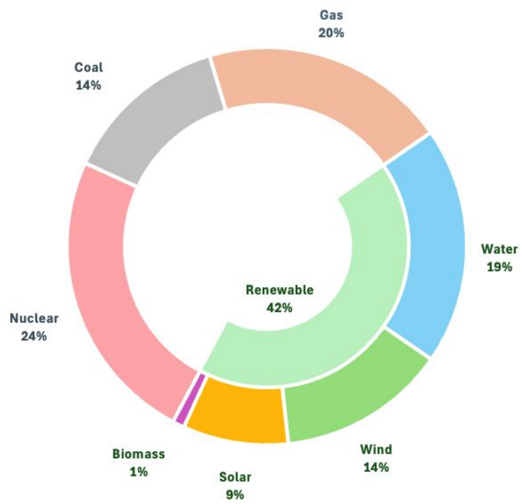


With the **price spread** at **€109.79**, there was a clear shift toward more consistent pricing, **indicating** a week of **reduced volatility**.

Energy Overview

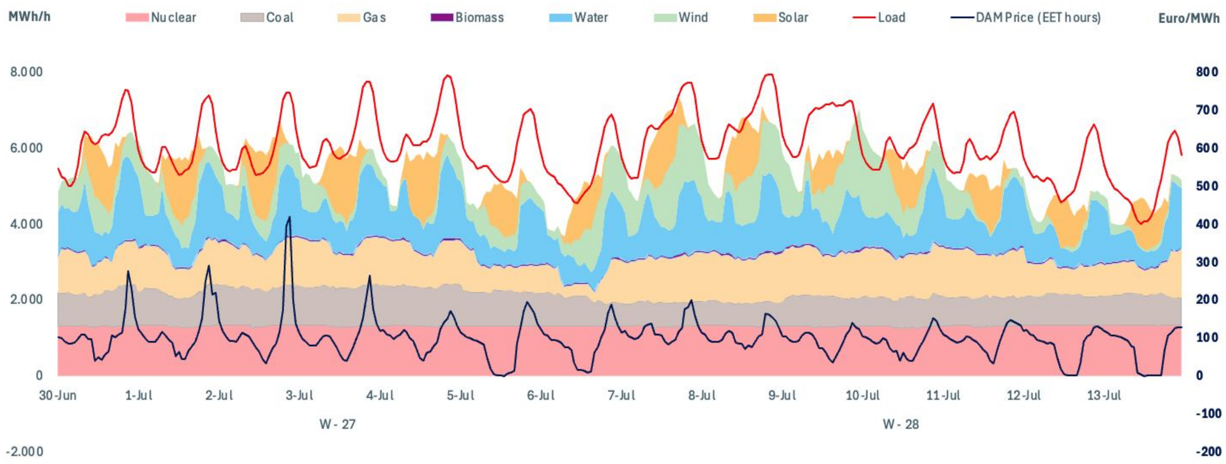
	Week 27	Week 28	Variation
	GWh	GWh	%
PRODUCTION	924	917	-0,7%
Nuclear	221	221	-0,2%
Coal	158	124	-21,6%
Gas	158	183	15,9%
Water	185	177	-4,0%
Wind	94	125	32,6%
Solar	100	78	-21,5%
Biomass	8	9	6,7%
LOAD	1.013	1.017	0,4%
SOLD	-89	-100	-12,2%
DAM Price (EET hours) [Euro/MWh]	103,43	92,28	-10,8%

EET Hours



The data indicates a gradual transition towards renewable energy, which accounted for **42%** of the total mix, with **gas** and **nuclear** continuing to represent significant **shares** of production.

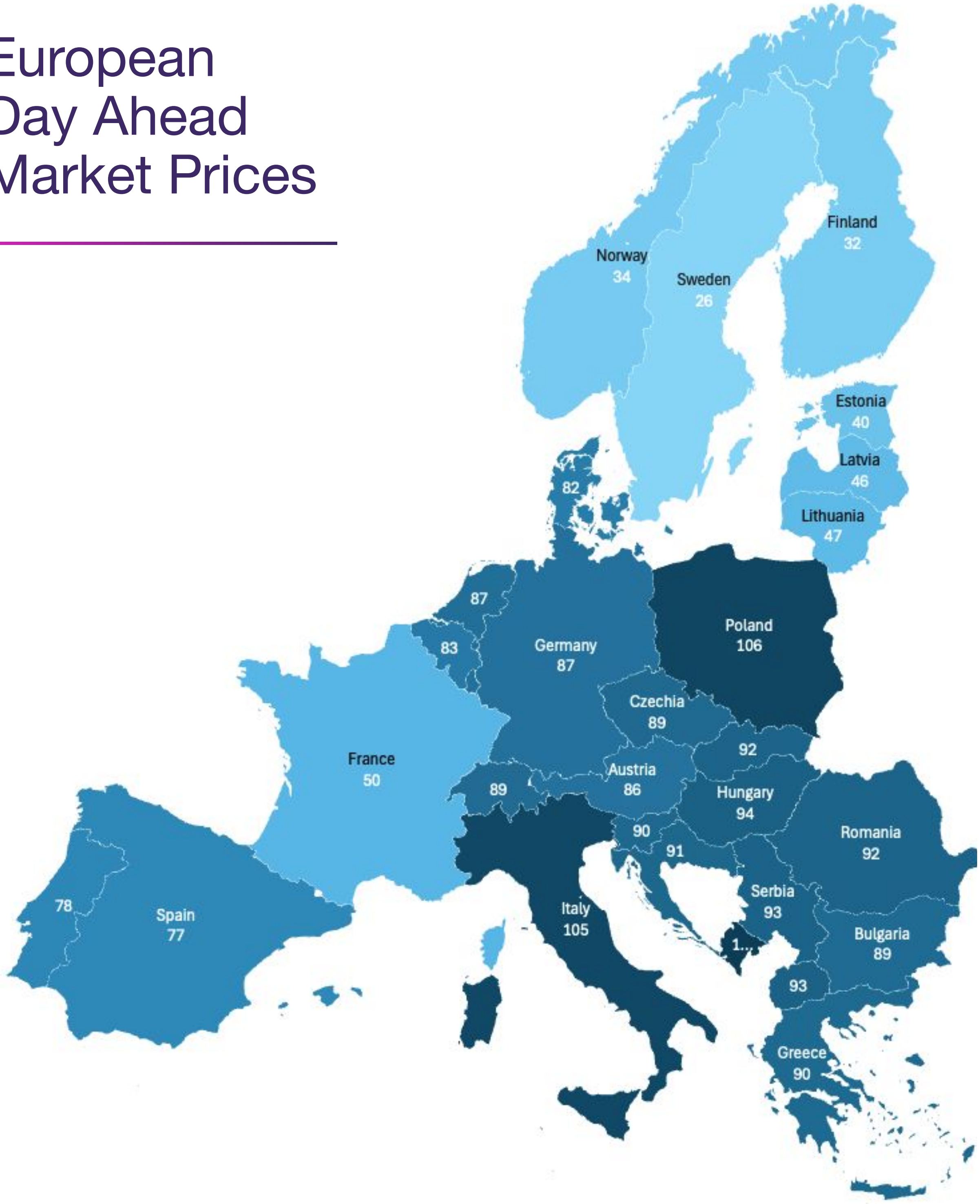
Hourly Generation



Electricity consumption increased slightly by less than **1%** over the week, while production decreased by **0,7%**. There were opposing trends across different energy sources. **Wind** and **fossil fuel-based energy** saw increases of **33%** and **16%**, respectively, while **solar** and **coal** production dropped by **22%**.

Importantly, **hydropower** recorded its **lowest weekly output** in the past three years.

European Day Ahead Market Prices



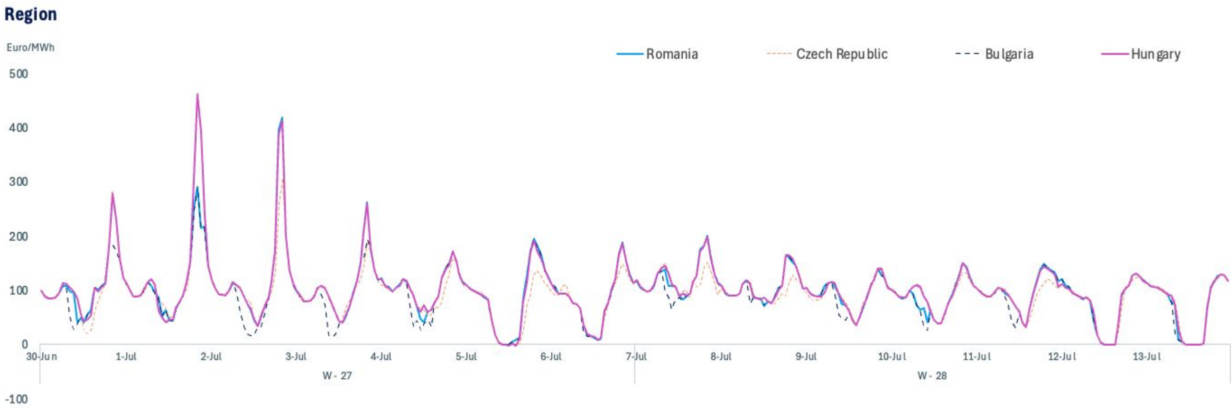
Most European electricity markets saw a **decrease in prices**, except in the **northern regions**, where **Estonia** and **Finland** experienced a **sharp rise**, with prices **doubling**. Meanwhile, **Sweden**, **Lithuania**, and **Latvia** recorded increases of over **50%**. **Poland**, **Norway**, and **Denmark** also saw moderate price increases, while **Slovenia** and **Croatia** saw the largest drops, with prices falling by **19%** and **18%**, respectively. As a result, the **overall European price average** dropped by **18%**.

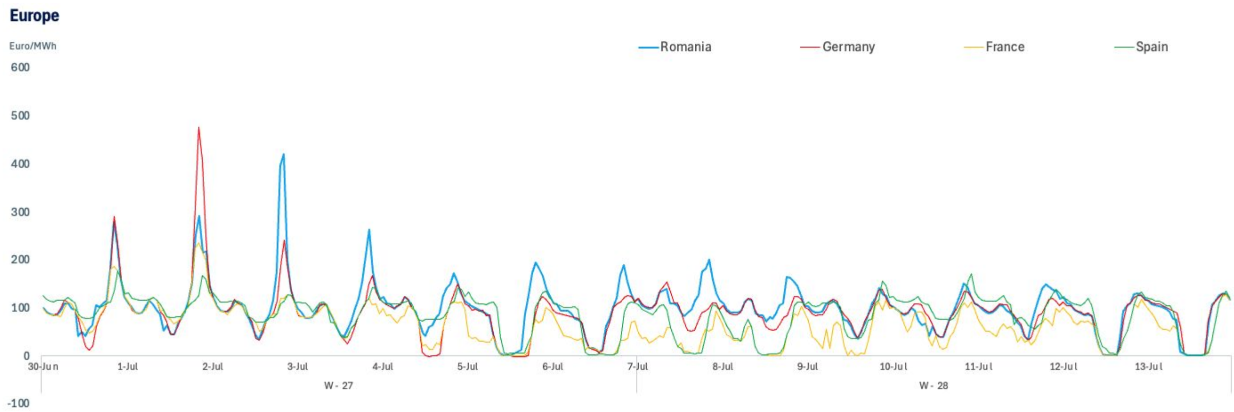
Comparing prices to the same week last year, **Switzerland** and **Finland** saw the **largest increases** at **127%** and **165%**, while **Estonia** led the way with the **largest decline** of **60%**, followed by **Lithuania** and **Latvia**, which saw reductions of **54%**.

European Energy Context

DAM PRICES CET Hours

	Week 27 [Euro/MWh]	Week 28 [Euro/MWh]	Variation %
Romania	103,51	92,30	**-10,8%**
Bulgaria	96,91	89,41	**-7,7%**
Hungary	105,98	93,74	**-11,6%**
Czech Republic	99,30	89,49	**-9,9%**
Germany	91,16	86,55	**-5,1%**
France	75,50	49,96	**-33,8%**
Spain	91,70	77,28	**-15,7%**





Energy belongs **to everyone!**

Wiren is an renewable energy & infrastructure solutions group with strong emphasis on EPC and PV/BESS development.

Our purpose is rooted in the belief that energy should be clean, sustainable, and accessible to everyone. With a commitment to innovation and excellence, we constantly challenge and reshape the energy industry.

Our vision is to make renewable energy a universal right, transforming how the world accesses and utilizes energy.

By continuously innovating and removing barriers to energy access, we strive to make renewable resources a tangible reality for communities and industries worldwide.

Got thoughts on this report?

Send them our way!

We'd love to hear what you think, whether it's a tip, a question, or something interesting you noticed.

You can also subscribe to the weekly newsletter by sending an email to **energy.report@wiren.com** or by accessing **our website**, where you can explore previous editions and subscribe directly.

Disclaimer

Wiren Weekly Energy Report (WWER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.

wiren