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WEEKLY ENERGY REPORT

30 / 2025

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Day Ahead Market Price

DAM PRICES

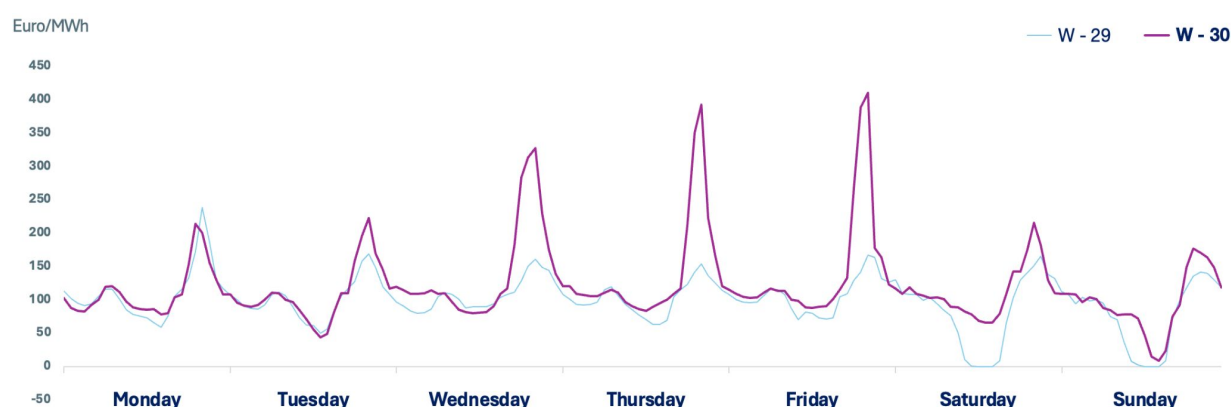
CET Hours

	Week 29 [Euro/MWh]	Week 30 [Euro/MWh]	Variation %
Average Price	98,29	121,31	23,41%
Maximum Price	238,17	410,50	72,36%
Minimum Price	-0,01	8,85	88.600%
$\Delta\text{Price} = \max(\text{average}) - \min(\text{average})$	120,20	209,99	74,70%

Romania registered a significant increase in its average electricity price, reaching **121,31 euro/MWh**, a **23,41% rise** compared to the previous week. Although not at the top, this level **places it among the most expensive markets in the region**, behind **Montenegro, North Macedonia, Slovenia, and Greece**, and on equal footing with **Bulgaria**.

Montenegro ranked first for the highest maximum price, a position it has held for **five consecutive weeks**. Romania also recorded a **maximum hourly price of 410,50 euro/MWh**, up from **238,17 euro/MWh**. The **minimum price returned to positive territory**, reaching **8,85 euro/MWh** after a negative **-0,01 euro/MWh**.

Hourly Prices



Romania registered its highest hourly electricity price of the week during the **22:00 time slot on Friday, July 25**, immediately after **Slovenia recorded the European maximum of 551,49 euro/MWh** in the preceding interval.

This price level in Romania coincided with the highest national electricity consumption of the week, estimated at approximately **8.000 MWh**. The same time slot also proved relevant at continental level, marking the **reference point for the weekly maximum in ten other European countries**.



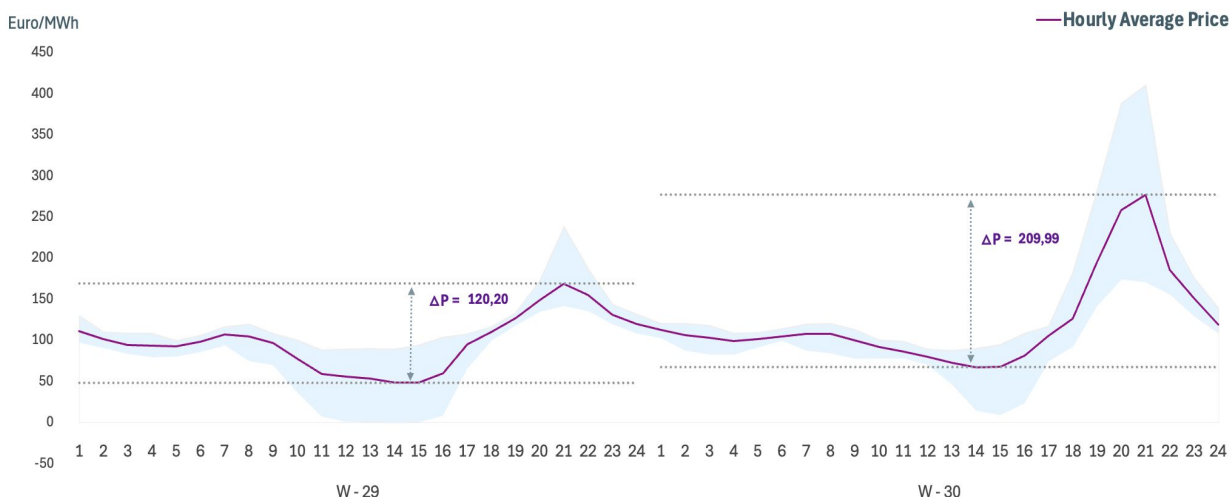
Prices Spread

Hour (CET)	Monday 21-Jul	Tuesday 22-Jul	Wednesday 23-Jul	Thursday 24-Jul	Friday 25-Jul	Saturday 26-Jul	Sunday 27-Jul	Average Price Week	Average Price Weekdays	Average Price Weekend
1	102,46	108,40	119,53	120,67	115,00	116,70	108,46	113,03	113,21	112,58
2	87,46	95,37	114,35	120,00	108,50	108,50	108,46	106,09	105,14	108,48
3	82,93	91,03	108,47	108,86	104,30	118,23	108,09	103,13	99,12	113,16
4	82,54	89,40	108,47	107,09	103,17	108,50	96,88	99,44	98,13	102,69
5	92,19	91,76	109,51	105,76	103,83	106,56	103,19	101,83	100,61	104,88
6	100,12	99,93	114,20	105,47	111,00	102,97	101,08	104,97	106,14	102,03
7	119,61	110,71	109,33	110,65	116,59	103,76	87,83	108,35	113,38	95,80
8	120,00	109,43	110,00	115,31	113,08	101,04	84,11	107,57	113,56	92,58
9	111,46	99,66	96,50	110,74	112,94	89,58	77,60	99,78	106,26	83,59
10	97,18	96,56	85,01	96,57	100,38	88,41	78,17	91,75	95,14	83,29
11	88,78	84,21	81,34	90,36	98,63	82,59	78,28	86,31	88,66	80,44
12	86,29	71,06	80,00	85,60	89,04	78,17	71,97	80,30	82,40	75,07
13	85,06	54,94	80,93	83,30	87,44	68,76	46,48	72,42	78,33	57,62
14	85,58	44,10	81,74	89,87	89,31	65,67	15,04	67,33	78,12	40,36
15	78,22	49,17	90,00	95,15	90,38	65,99	8,85	68,25	80,58	37,42
16	80,06	80,57	108,47	99,99	101,26	78,97	23,13	81,78	94,07	51,05
17	103,95	110,00	117,26	108,47	115,00	108,50	74,53	105,39	110,94	91,52
18	108,40	110,00	182,61	116,44	132,96	142,09	92,44	126,42	130,08	117,27
19	152,82	158,40	283,20	211,14	267,91	142,37	148,89	194,96	214,69	145,63
20	213,53	195,85	313,52	350,00	388,29	174,09	176,92	258,89	292,24	175,51
21	200,73	222,87	327,62	392,98	410,50	215,53	171,02	277,32	310,94	193,28
22	155,74	170,00	229,91	222,58	177,21	182,13	163,58	185,88	191,09	172,86
23	129,88	144,66	175,24	164,13	163,74	129,16	148,89	150,81	155,53	139,03
24	108,40	117,00	138,67	120,13	122,78	109,77	119,00	119,39	121,40	114,39
Average	111,39	108,55	140,25	138,80	142,64	112,00	95,54	121,31	128,32	103,77
ΔPrice	135,31	178,77	247,62	309,68	323,06	149,86	168,07	209,99	232,82	155,86

Maximum Minimum

[Euro/MWh]

The average weekday price reached **128,32 euro/MWh**, while the **weekend average declined to 103,77 euro/MWh**. No negative hourly prices were registered throughout the week, as only **Portugal and Spain** recorded values below zero, with a **minimum of -0,60 euro/MWh**.

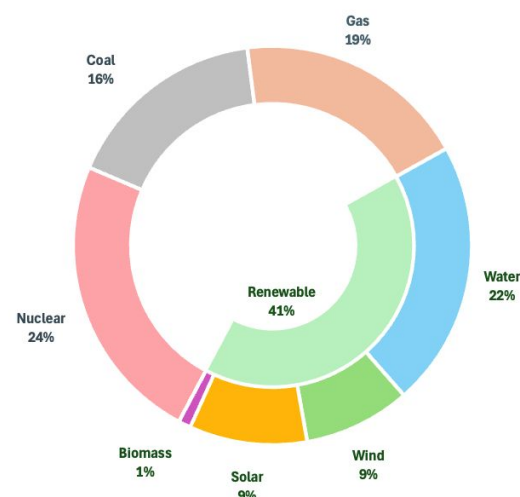


The overall price spread **widened by 74,70%**, increasing from 120,20 to **nearly 210 euro/MWh**.



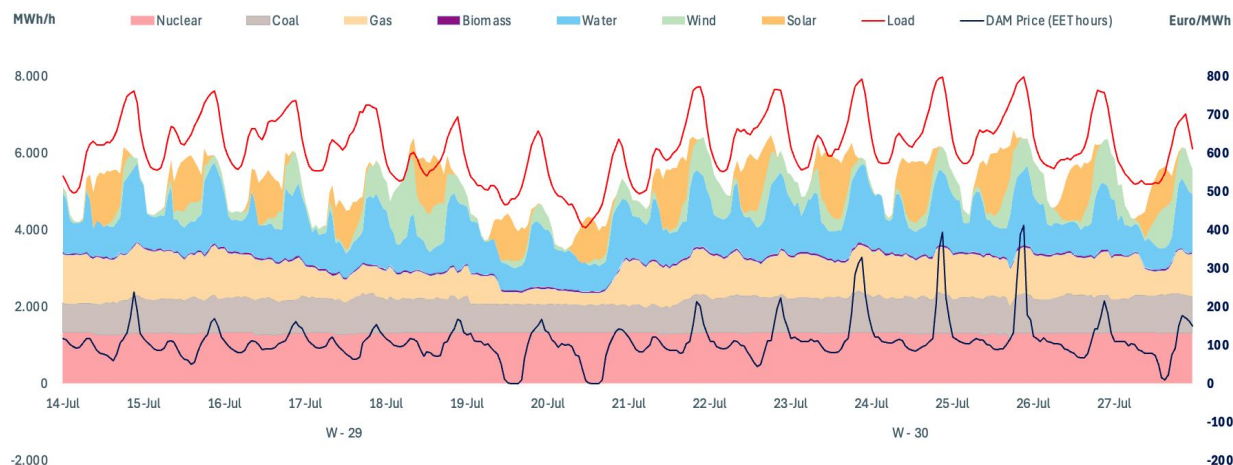
Energy Overview

	EET Hours		
	Week 29 GWh	Week 30 GWh	Variation %
PRODUCTION	833	935	12,2%
Nuclear	221	221	0,1%
Coal	142	155	9,2%
Gas	140	177	26,6%
Water	190	202	6,1%
Wind	57	81	41,3%
Solar	74	89	20,7%
Biomass	9	9	9,5%
LOAD	1.002	1.068	6,7%
SOLD	-169	-133	20,9%
DAM Price (EET hours) [Euro/MWh]	98,28	121,31	23,4%



Compared to the previous week, **electricity production increased by 12,2%**, reaching 935 GWh, while **consumption grew by 6,7%**, totalling 1.068 GWh. The production shortfall narrowed as generation moved closer to demand.

Hourly Generation



Electricity generation increased across all production sources, with the most significant growth recorded in **wind, gas, and solar** output.

On Friday, July 25, the highest daily price of the past two months was recorded, 142,52 euro/MWh, coinciding with the highest daily electricity consumption in the last 15 weeks, estimated at 6.710 MWh.



European Day Ahead Market Prices



The week brought a wave of price increases, with the **continental average nearing 90 euro/MWh**. In over **40% of power exchanges**, weekly averages moved past the **100 euro/MWh** threshold, continuing an upward trend visible across much of the region. The most pronounced week-over-week increases were in **Finland (+47%)**, **Estonia (+31%)**, **Bulgaria and North Macedonia (both +27%)**, and **Greece (+26%)**, while in the **Southeast**, including Romania, most variations stayed close to 20%.

Western and Southern Europe moved in the opposite direction. In countries like **Spain, Portugal, France, Italy, Denmark, Belgium, and Austria**, average prices dropped compared to the previous week. The Iberian Peninsula stood out with decreases of up to **30%**, placing the region at **half the price levels observed in Eastern Europe**.

Looking at the same week last year, **Switzerland marked the biggest increase**, with its average price nearly doubling. **Estonia (-51%)**, **Lithuania, Latvia (-45%)**, and **Spain and Portugal (-35%)** posted the largest annual declines.



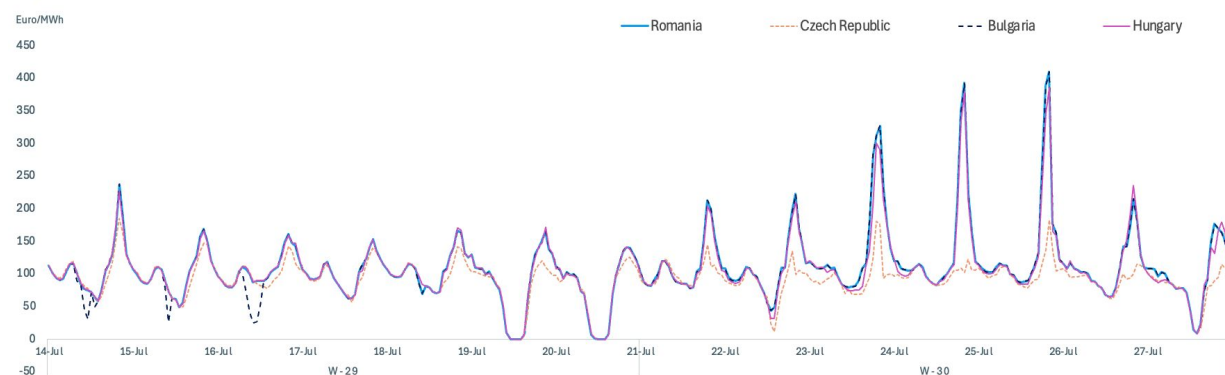
European Energy Context

DAM PRICES

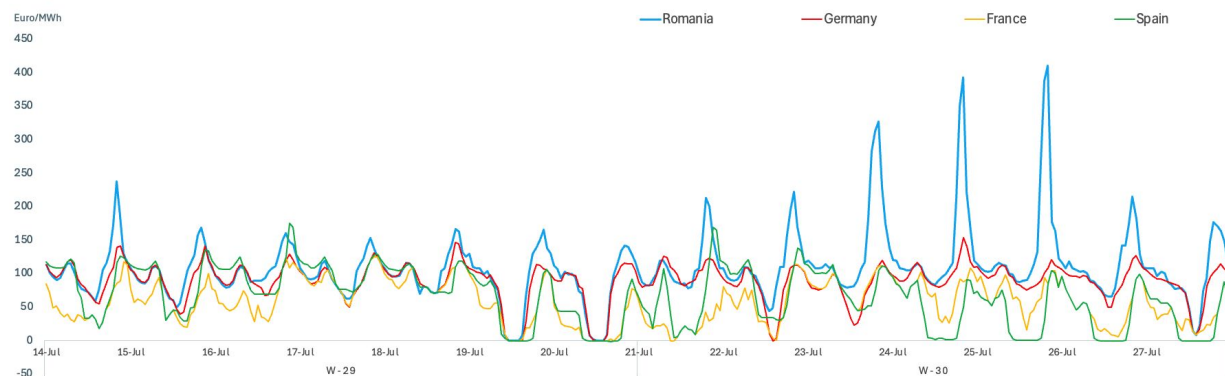
CET Hours

	Week 29 [Euro/MWh]	Week 30 [Euro/MWh]	Variation %
Romania	98,29	121,31	23,4%
Bulgaria	95,71	121,31	26,7%
Hungary	98,29	117,12	19,2%
Czech Republic	92,01	93,44	1,6%
Germany	88,60	89,63	1,2%
France	60,89	56,50	-7,2%
Spain	77,80	54,70	-29,7%

Region



Europe





Energy belongs to everyone!

Wiren is an renewable energy & infrastructure solutions group with strong emphasis on EPC and PV/BESS development.

Our purpose is rooted in the belief that energy should be clean, sustainable, and accessible to everyone. With a commitment to innovation and excellence, we constantly challenge and reshape the energy industry.

Our vision is to make renewable energy a universal right, transforming how the world accesses and utilizes energy.

By continuously innovating and removing barriers to energy access, we strive to make renewable resources a tangible reality for communities and industries worldwide.

Disclaimer

Wiren Weekly Energy Report (WVER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.

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