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WEEKLY ENERGY REPORT

32 / 2025

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Day Ahead Market Price

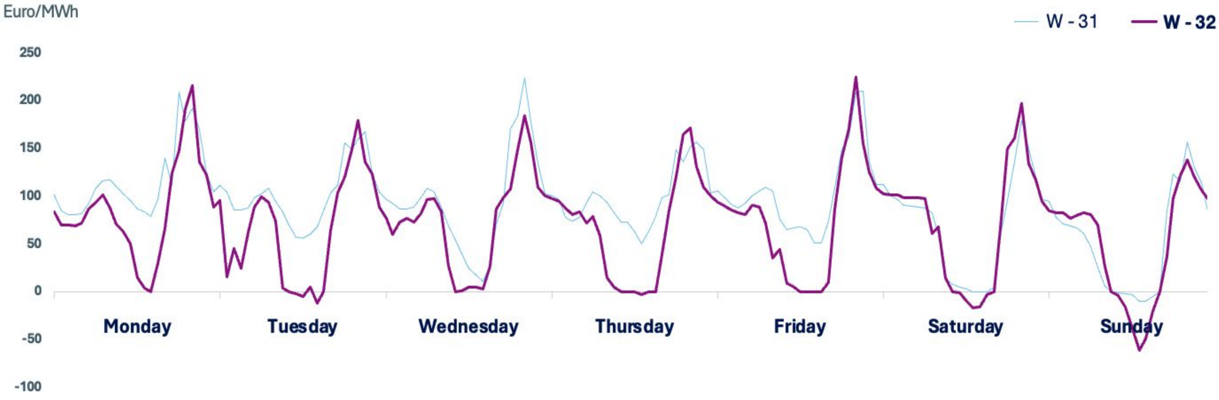
DAM PRICES	Week 31 [Euro/MWh]	Week 32 [Euro/MWh]	Variation %
Average Price	91,13	69,91	-23,28%
Maximum Price	223,94	224,86	0,41%
Minimum Price	-10,08	-60,57	-501%
ΔPrice = max(average) - min(average)	144,65	198,01	36,89%

CET Hours

Romania's electricity market recorded a notable downturn in average prices last week, settling at **€69,91/MWh**, a decrease of over **23%** compared to the previous period. While this weekly drop was significant in itself, the **minimum price** drew even more attention, falling by more than **501%.**

This pushed the country down to **seventh place in the European price ranking**, trailing Italy, Montenegro, Poland, North Macedonia, Serbia, and Hungary**.** The differences across regional markets remained narrow - **Greece, Bulgaria, and Croatia** were all within just **€1/MWh.**

Hourly Prices



On **Friday, August 8**, during **hour 21**, Romania reached its highest electricity price of the week, aligning with a broader pattern seen across Eastern Europe: **Slovenia set the weekly continental maximum at €259/MWh**, and seven other countries, including **Romania**, **Croatia**, **Bulgaria**, **Slovakia**, **Serbia**, **Poland**, and **Montenegro** - hit their respective weekly highs at the same hour.

The lowest hourly electricity price of the week in **Romania** (**-€60,57/MWh**) was recorded on **Sunday, August 10**, at **hour 14**. While **Belgium** recorded the continent's lowest point at **-€70/MWh**, **Romania's sharp decline** stood out for its scale.

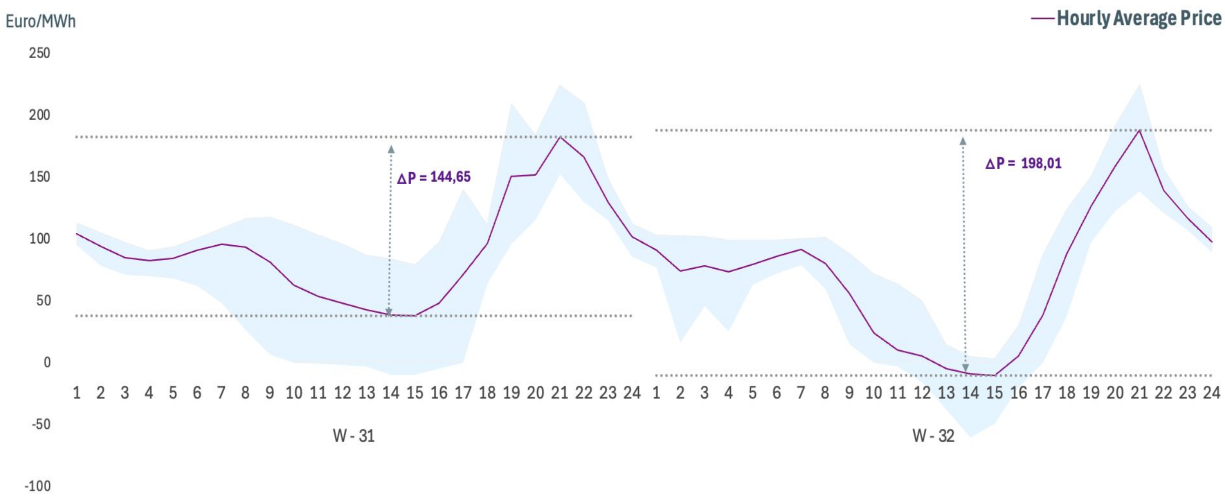
Prices Spread

Hour (CET)	Monday 4-Aug	Tuesday 5-Aug	Wednesday 6-Aug	Thursday 7-Aug	Friday 8-Aug	Saturday 9-Aug	Sunday 10-Aug	Average Price Week	Average Price Weekdays	Average Price Weekend
1	84,34	95,99	77,04	97,45	94,14	102,86	84,70	**90,93**	**89,79**	**93,78**
2	70,07	15,93	59,98	94,97	90,10	102,32	83,02	**73,77**	**66,21**	**92,67**
3	69,97	45,82	73,06	88,10	86,25	101,61	82,78	**78,23**	**72,64**	**92,20**
4	69,47	24,89	77,58	80,67	83,09	98,70	77,58	**73,14**	**67,14**	**88,14**
5	72,49	62,85	72,91	84,32	81,33	98,59	80,25	**78,96**	**74,78**	**89,42**
6	87,21	88,64	82,26	71,96	91,30	98,65	83,20	**86,17**	**84,27**	**90,93**
7	93,77	99,90	96,70	78,85	88,87	98,05	81,51	**91,09**	**91,62**	**89,78**
8	101,39	94,23	98,03	59,43	72,31	61,82	70,12	**79,62**	**85,08**	**65,97**
9	88,23	73,82	83,98	15,08	35,35	68,41	26,44	**55,90**	**59,29**	**47,43**
10	71,70	3,82	27,83	5,11	45,00	15,34	-0,01	**24,11**	**30,69**	**7,67**
11	63,07	0,00	0,01	0,00	8,73	-0,02	-3,46	**9,76**	**14,36**	**-1,74**
12	50,24	-1,82	0,98	0,00	5,12	-1,00	-15,60	**5,42**	**10,90**	**-8,30**
13	14,71	-4,92	4,99	-0,16	0,00	-9,96	-38,26	**-4,80**	**2,92**	**-24,11**
14	4,05	5,11	4,91	-3,10	-0,01	-16,39	-60,57	**-9,43**	**2,19**	**-38,48**
15	0,66	-11,92	3,13	0,00	-0,01	-15,00	-49,41	**-10,36**	**-1,63**	**-32,21**
16	30,00	0,00	27,27	0,01	0,00	-2,87	-20,01	**4,91**	**11,46**	**-11,44**
17	65,90	64,87	86,62	38,72	10,49	0,06	0,00	**38,09**	**53,32**	**0,03**
18	124,35	103,95	98,76	85,19	86,26	76,49	36,80	**87,40**	**99,70**	**56,65**
19	147,75	121,03	107,91	121,03	140,73	149,74	97,42	**126,52**	**127,69**	**123,58**
20	191,82	148,71	147,78	164,68	170,67	160,69	121,90	**158,04**	**164,73**	**141,30**
21	215,81	180,18	184,57	172,22	224,86	197,54	138,32	**187,64**	**195,53**	**167,93**
22	136,27	136,07	156,72	131,00	156,17	133,92	121,04	**138,74**	**143,25**	**127,48**
23	122,22	123,27	110,00	110,00	125,88	117,72	106,75	**116,55**	**118,27**	**112,24**
24	88,64	88,83	101,26	101,28	109,16	95,18	98,21	**97,51**	**97,83**	**96,70**
Average	**86,01**	**64,97**	**74,35**	**66,53**	**75,24**	**72,19**	**50,11**	**69,91**	**73,42**	**61,15**
ΔPrice	**215,15**	**192,10**	**184,56**	**175,32**	**224,87**	**213,93**	**198,89**	**198,01**	**197,16**	**206,41**

Maximum Minimum

[Euro/MWh]

The classic weekday vs. weekend gap added another layer of contrast to Romania's pricing profile. Between Monday and Friday, the average price stood at **€73,42/MWh**, while over the weekend it dropped to **€61,15/MWh**.

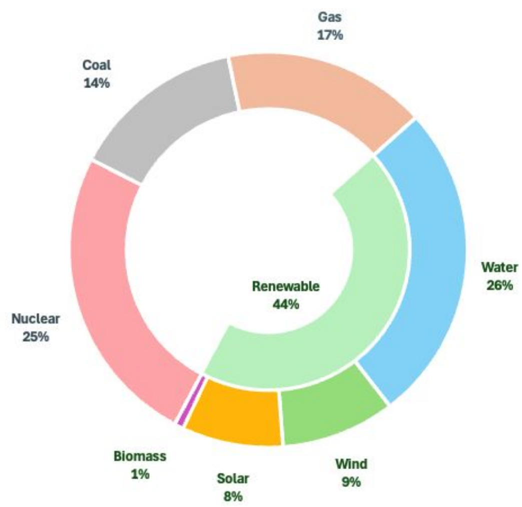


The price spread widened significantly, with a difference of **€198,01**, compared to **€144,65** the previous week.

Energy Overview

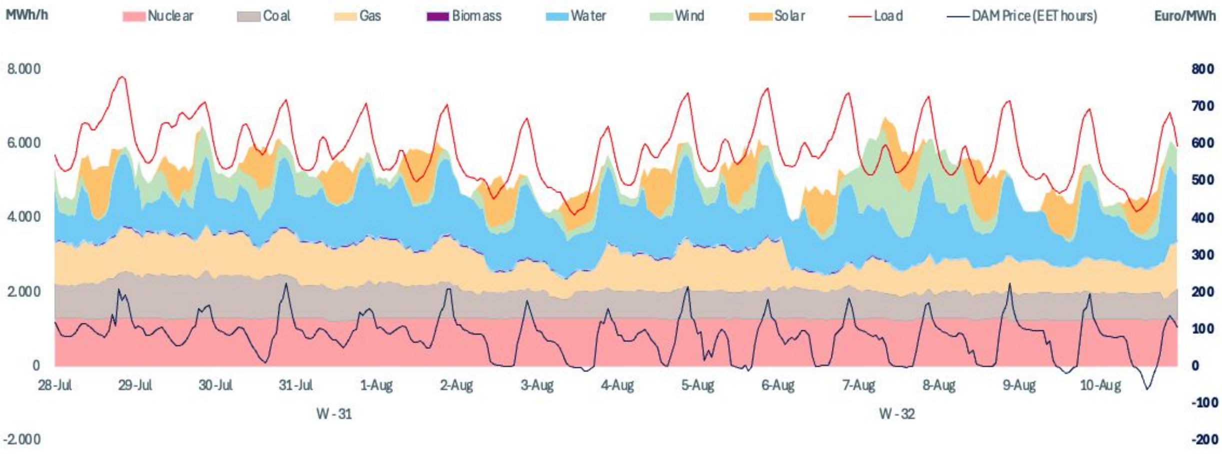
	Week 31	Week 32	Variation
	GWh	GWh	%
PRODUCTION	891	875	-1,8%
Nuclear	220	217	-1,6%
Coal	157	124	-20,8%
Gas	168	145	-13,9%
Water	215	229	6,8%
Wind	53	81	52,0%
Solar	69	72	4,9%
Biomass	9	7	-27,3%
LOAD	987	969	-1,9%
SOLD	-96	-94	2,7%
DAM Price (EET hours) [Euro/MWh]	91,33	69,84	-23,5%

EET Hours



Both electricity **consumption** and **production** continued to **decline**, **each dropping by 2%** compared to the previous week.

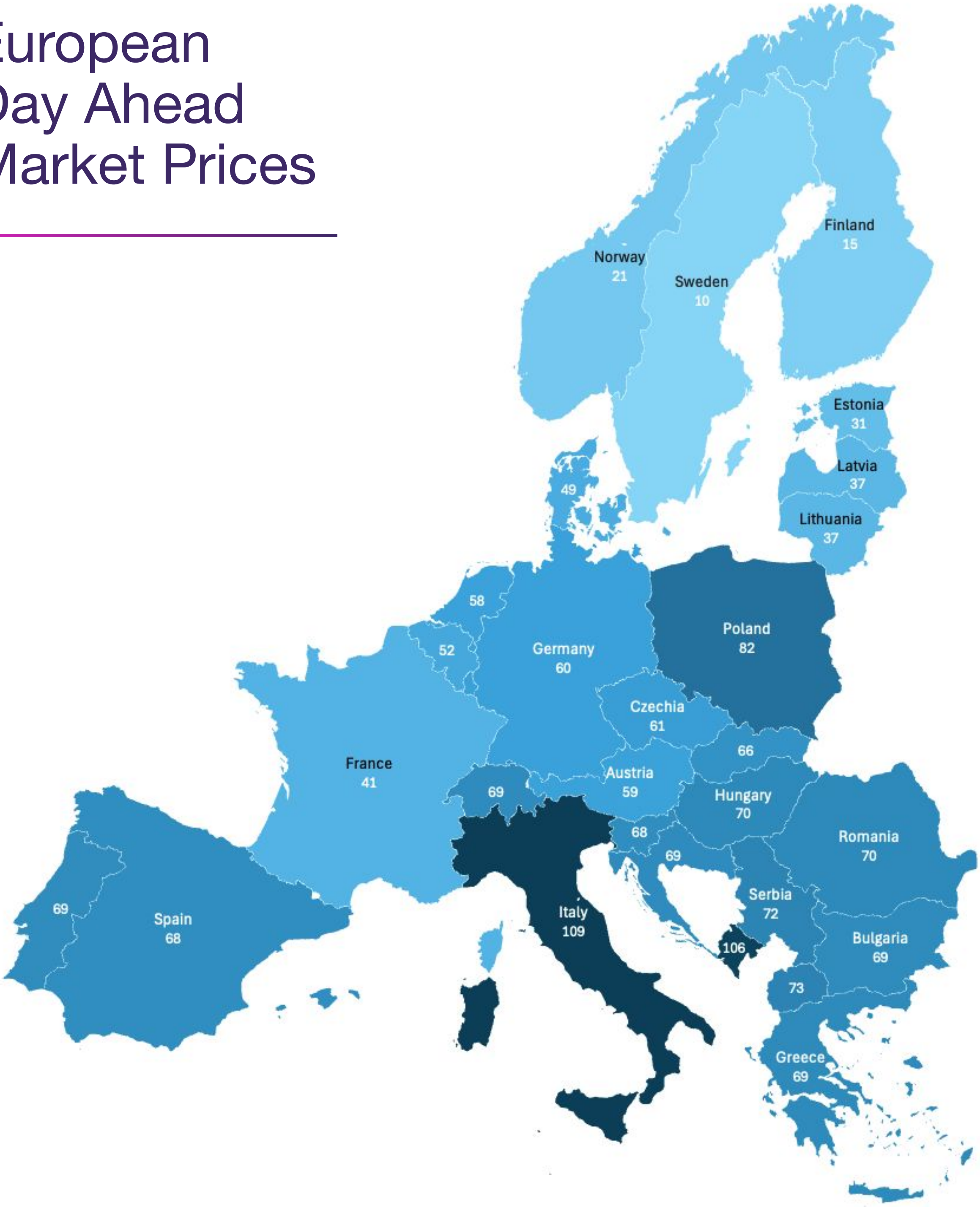
Hourly Generation



While conventional sources, specifically **coal and gas**, experienced declines, **renewable energy sources** managed to show growth. **Wind energy** led the way, with an impressive **52% increase**, reflecting favorable conditions and perhaps a greater capacity for generation. **Hydropower** also saw a solid **7% rise**, while **solar energy** maintained a steady performance, growing by **5%**.

This highlights the growing contribution of **renewable energy** to Romania's overall production, even as conventional energy sources face challenges.

European Day Ahead Market Prices



Weekly average prices continued to fall across most European markets, settling at around **€60/MWh**, down **16%** from the previous week. The sharpest drops came from the north, with **Sweden (-63%)**, **Norway (-44%)**, and **Finland (-28%)**, now showing the **lowest weekly averages** between **€10–20/MWh.**

Southern markets moved in the opposite direction: the **Iberian Peninsula** saw an increase of over **50%**, **Italy** edged up by **5%**, and **Montenegro** by **2%**, all maintaining price levels above **€100/MWh**.

Compared to the same week last year, most countries recorded lower prices - except **Switzerland (+75%)**, **Finland (+42%)**, and **France (+34%)**.

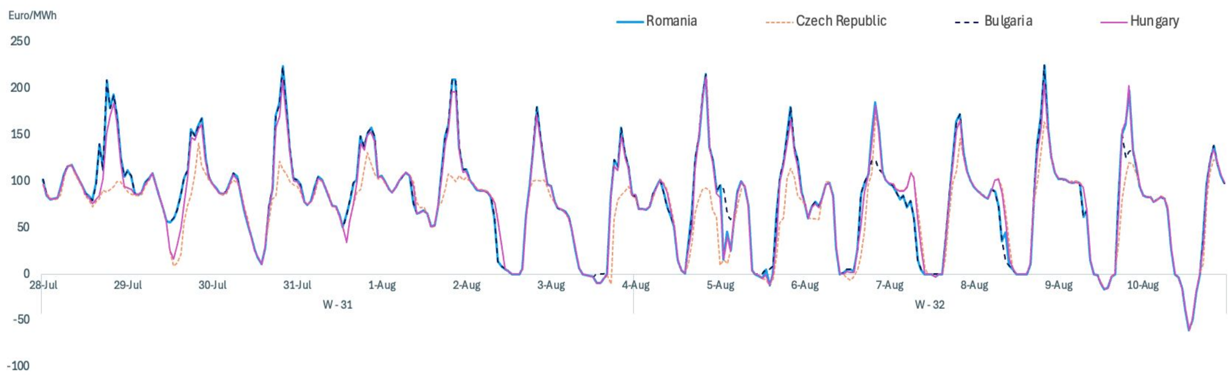
European Energy Context

DAM PRICES

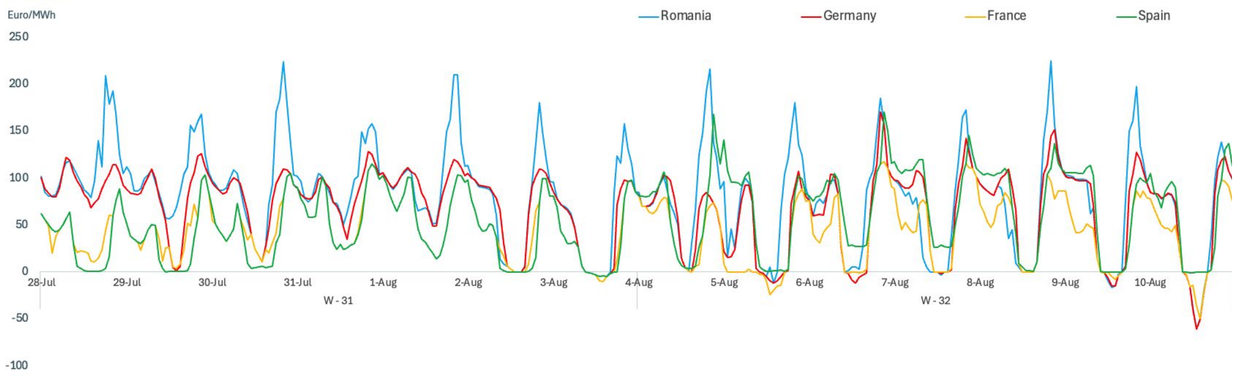
CET Hours

	Week 31 [Euro/MWh]	Week 32 [Euro/MWh]	Variation %
Romania	91,13	69,91	**-23,3%**
Bulgaria	91,31	69,30	**-24,1%**
Hungary	87,50	70,29	**-19,7%**
Czech Republic	75,60	60,95	**-19,4%**
Germany	76,44	59,66	**-22,0%**
France	47,94	40,99	**-14,5%**
Spain	43,28	68,09	**57,3%**

Region



Europe



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Our vision is to make renewable energy a universal right, transforming how the world accesses and utilizes energy.

By continuously innovating and removing barriers to energy access, we strive to make renewable resources a tangible reality for communities and industries worldwide.

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Wiren Weekly Energy Report (WWER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.

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