wiren

WEEKLY ENERGY REPORT

33 / 2025

www.wiren.com

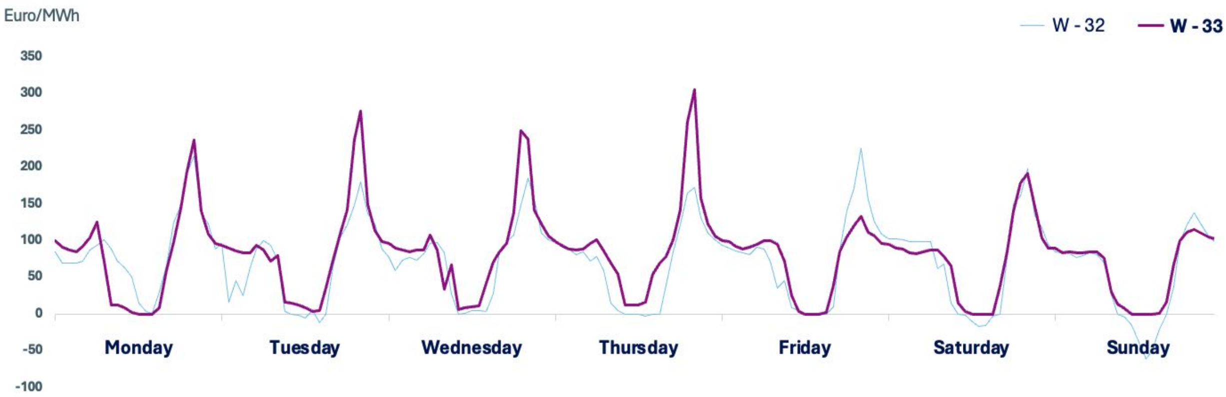
Day Ahead Market Price

DAM PRICES			CET Hours
	Week 32 [Euro/MWh]	Week 33 [Euro/MWh]	Variation %
Average Price	**69,91**	**80,06**	**14,51%**
Maximum Price	**224,86**	**304,92**	**35,60%**
Minimum Price	**-60,57**	**-0,82**	**99%**
ΔPrice = max(average) - min(average)	**198,01**	**209,23**	**5,67%**

The weekly romanian average reached **80,06 EUR/MWh**, up **14,51%** compared to the previous week. Romania moved down in the European ranking, from **seventh** to **twentieth place**, now only **1 EUR/MWh** ahead of Bulgaria. This adjustment came as part of a broader regional trend, where Southeastern European markets experienced the most consistent declines in average prices: **-43% in Greece**, **-36% in Bulgaria**, and **-35% in Romania**.

The **maximum hourly price** rose to **304,92 EUR/MWh**, reflecting a **35,60%** increase, while the **minimum price** advanced from **-60,57 EUR/MWh** to **-0,82 EUR/MWh**, narrowing the lower bound with a **99%** change.

Hourly Prices



In Romania, the highest hourly value was recorded on **Thursday, 14 August, at hour 21**. This was also the interval when several other markets registered their weekly maximums. At European level, the highest hourly price was observed in **Slovenia**, on **Tuesday, during hour 21**, with a value of **321,19 EUR/MWh**.

At the opposite end, price floors were less extreme than in the previous week. Romania's lowest hourly price was registered on **Sunday, 17 August, during hour 15**, while the European minimum **(-9,60 EUR/MWh)** was also recorded in **Slovenia**, on **Wednesday at hour 11**.

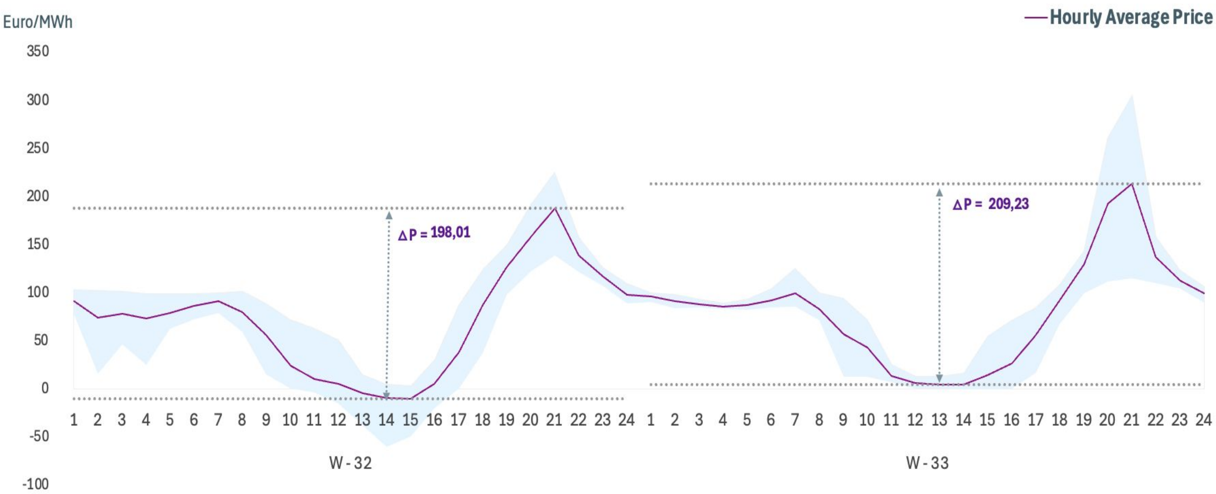
Prices Spread

Hour (CET)	Monday 11-Aug	Tuesday 12-Aug	Wednesday 13-Aug	Thursday 14-Aug	Friday 15-Aug	Saturday 16-Aug	Sunday 17-Aug	Average Price Week	Average Price Weekdays	Average Price Weekend
1	99,81	93,00	96,69	98,10	99,43	94,73	90,08	**95,98**	**97,41**	**92,41**
2	91,69	89,67	90,00	92,00	98,35	89,78	83,78	**90,75**	**92,34**	**86,78**
3	87,28	85,41	86,89	88,45	92,86	88,49	84,31	**87,67**	**88,18**	**86,40**
4	84,83	83,60	84,71	87,69	88,75	83,36	83,27	**85,17**	**85,92**	**83,32**
5	92,90	83,78	87,07	88,05	90,78	81,77	83,76	**86,87**	**88,52**	**82,77**
6	104,03	93,42	86,87	96,70	94,80	84,59	85,11	**92,22**	**95,16**	**84,85**
7	125,47	87,74	107,92	101,16	99,66	87,59	85,08	**99,23**	**104,39**	**86,34**
8	71,70	71,69	86,83	86,29	99,76	87,38	75,62	**82,75**	**83,25**	**81,50**
9	12,27	80,00	33,71	69,80	94,27	78,17	30,05	**56,90**	**58,01**	**54,11**
10	12,79	16,00	66,94	54,18	71,90	65,71	13,62	**43,02**	**44,36**	**39,67**
11	8,43	15,34	6,69	12,78	25,47	15,34	7,45	**13,07**	**13,74**	**11,40**
12	2,54	12,80	8,44	12,78	3,00	3,80	0,39	**6,25**	**7,91**	**2,10**
13	0,00	8,38	10,23	12,86	0,08	0,17	0,01	**4,53**	**6,31**	**0,09**
14	0,00	3,00	11,37	15,99	0,00	-0,01	-0,69	**4,24**	**6,07**	**-0,35**
15	0,00	5,15	41,24	54,90	0,00	-0,01	-0,82	**14,35**	**20,26**	**-0,42**
16	9,00	35,05	70,90	69,43	1,73	0,01	0,65	**26,68**	**37,22**	**0,33**
17	58,97	73,15	84,30	78,99	39,50	37,79	16,49	**55,60**	**66,98**	**27,14**
18	97,20	109,06	96,64	101,71	84,59	85,05	67,46	**91,67**	**97,84**	**76,26**
19	143,19	141,32	138,47	141,99	105,57	138,88	99,48	**129,84**	**134,11**	**119,18**
20	193,43	237,05	249,03	261,43	120,27	178,26	111,80	**193,04**	**212,24**	**145,03**
21	236,24	276,02	237,91	304,92	133,45	190,69	115,04	**213,47**	**237,71**	**152,87**
22	140,53	148,88	142,35	158,07	111,76	146,71	110,27	**136,94**	**140,32**	**128,49**
23	108,87	114,47	123,21	122,93	105,80	104,07	104,92	**112,04**	**115,06**	**104,50**
24	96,00	98,16	106,27	105,95	95,79	89,78	102,04	**99,14**	**100,43**	**95,91**
Average	**78,22**	**85,92**	**89,78**	**96,55**	**73,23**	**76,34**	**60,38**	**80,06**	**84,74**	**68,36**
ΔPrice	**236,24**	**273,02**	**242,34**	**292,14**	**133,45**	**190,70**	**115,86**	**209,23**	**231,64**	**153,28**

Maximum **Minimum**

[Euro/MWh]

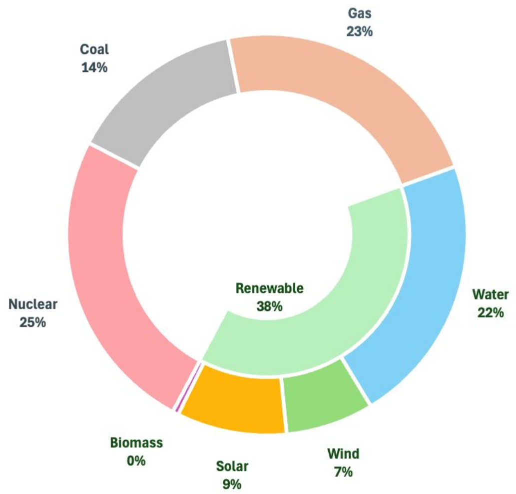
The distribution across the week remained layered, with **84,74 EUR/MWh** during weekdays and **68,36 EUR/MWh** over the weekend.



Last week closed with a spread of **209,23 EUR**, slightly above the 198,01 EUR recorded the week before - a modest increase.

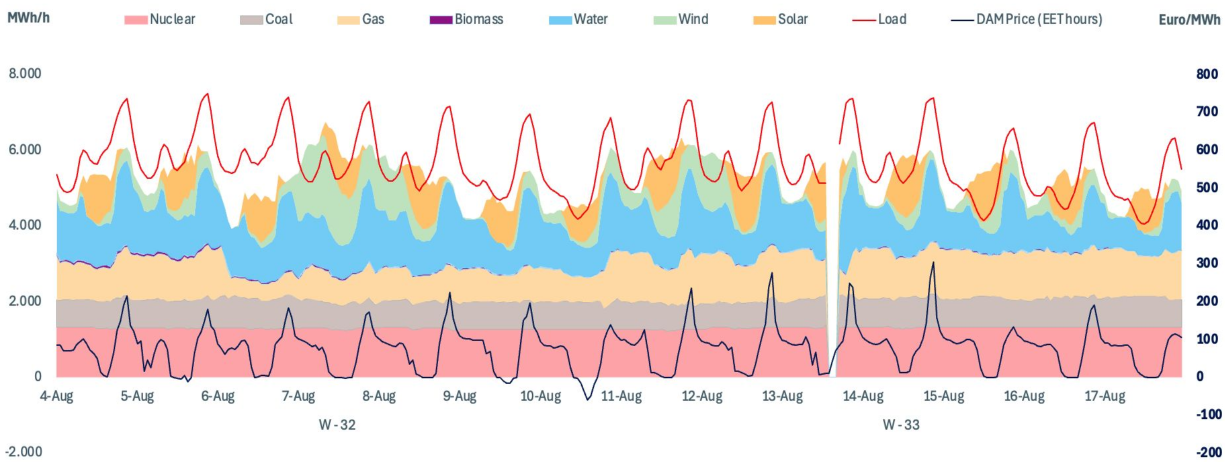
Energy Overview

	Week 32	Week 33	EET Hours Variation
	GWh	GWh	%
PRODUCTION	875	873	-0,2%
Nuclear	217	216	-0,2%
Coal	124	125	0,5%
Gas	145	197	36,4%
Water	229	191	-16,9%
Wind	81	62	-23,5%
Solar	72	77	7,7%
Biomass	7	4	-35,7%
LOAD	969	915	-5,5%
SOLD	-94	-42	55,3%
DAM Price (EET hours) [Euro/MWh]	69,84	80,04	14,6%



Electricity consumption and production **edged down again last week**, though the overall impact remained contained. Consumption fell by **5,5%**, while production slipped by **0,2%**.

Hourly Generation



The sharpest declines were recorded in renewable sources: **hydropower dropped by 16,9%**, **wind by 23,5%**, and **biomass by 35,7%**. **Gas-fired generation increased by 36,4%**, becoming the main contributor to balancing the supply side for the week.

European Day Ahead Market Prices

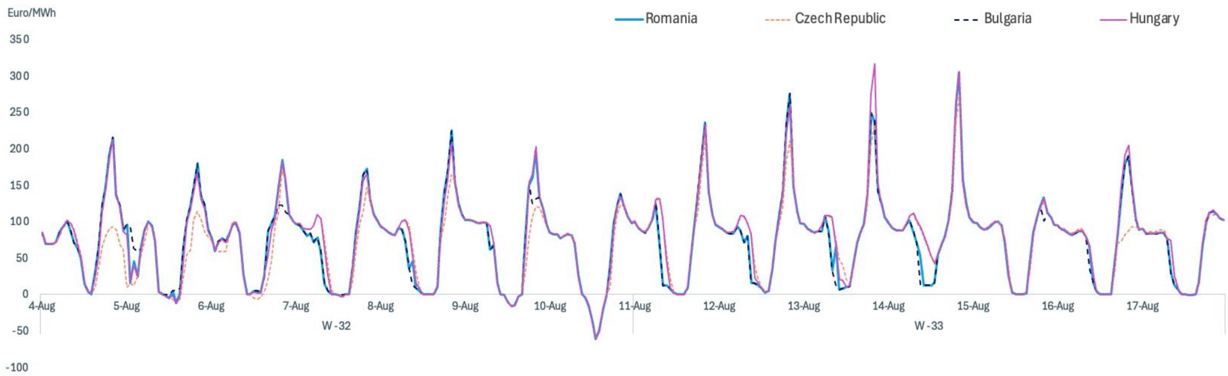
The week was marked by a general rise in day-ahead prices, with the continental average increasing to around **79 EUR/MWh**, up **33%** from the previous week. Most countries followed the same direction - over **80%** posted national averages above **70 EUR/MWh** - while only **Sweden (31 EUR)** and **Norway (41 EUR)** remained in the lower range. The most significant percentage increases were concentrated in the Nordic region, where prices tripled in **Finland** and **Sweden**, and doubled in the **Baltics** and **Norway**.

Greece was the only exception, posting a minor decrease. At the top of the scale, **Montenegro** and **Italy** continued to lead with prices above **100 EUR/MWh**, while the Nordic region remained the lowest. Compared to the same week last year, the number of countries with rising spot prices was limited - just **28%** - but the scale of increases in places like **Finland** remained significant.

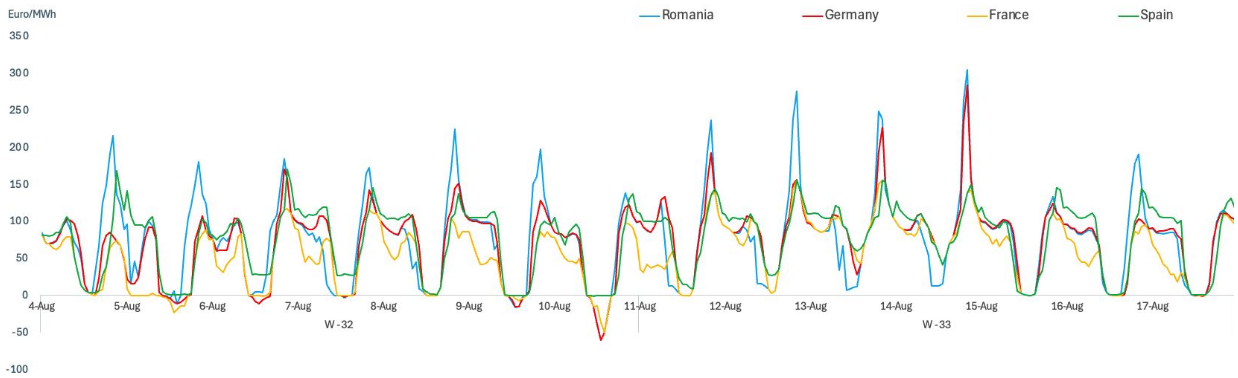
European Energy Context

DAM PRICES			CET Hours
	Week 32 [Euro/MWh]	**Week 33** [Euro/MWh]	**Variation** %
Romania	69,91	80,06	**14,5%**
Bulgaria	69,30	79,07	**14,1%**
Hungary	70,29	85,78	**22,0%**
Czech Republic	60,95	81,69	**34,0%**
Germany	59,66	81,85	**37,2%**
France	40,99	66,34	**61,9%**
Spain	68,09	82,82	**21,6%**

Region



Europe



Energy belongs **to everyone!**

Wiren is an renewable energy & infrastructure solutions group with strong emphasis on EPC and PV/BESS development.

Our purpose is rooted in the belief that energy should be clean, sustainable, and accessible to everyone. With a commitment to innovation and excellence, we constantly challenge and reshape the energy industry.

Our vision is to make renewable energy a universal right, transforming how the world accesses and utilizes energy.

By continuously innovating and removing barriers to energy access, we strive to make renewable resources a tangible reality for communities and industries worldwide.

Got thoughts on this report?

Send them our way!

We'd love to hear what you think, whether it's a tip, a question, or something interesting you noticed.

You can also subscribe to the weekly newsletter by sending an email to **energy.report@wiren.com** or by accessing **our website**, where you can explore previous editions and subscribe directly.

Disclaimer

Wiren Weekly Energy Report (WWER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.

wiren