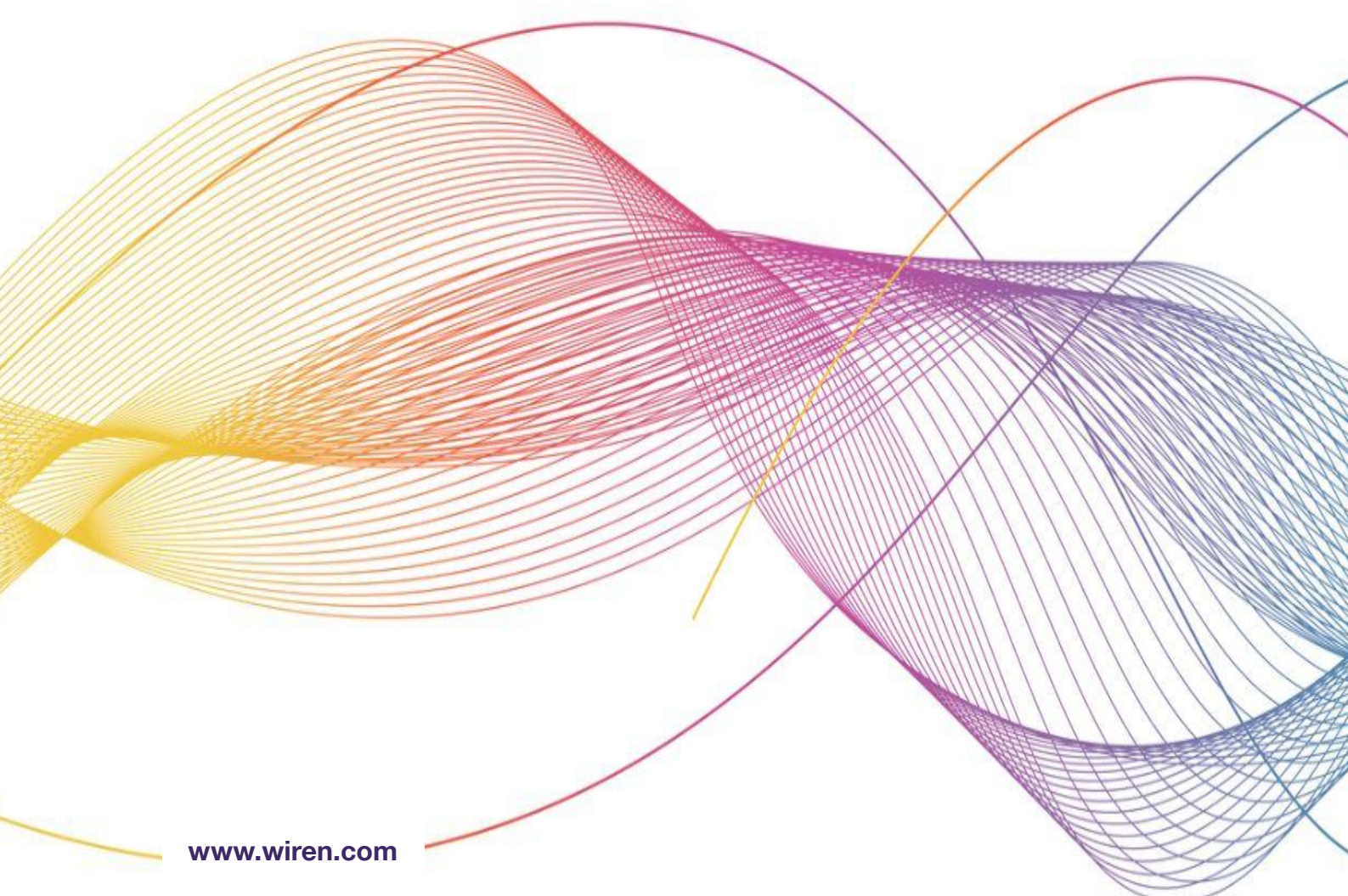


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WEEKLY ENERGY REPORT

34 / 2025

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An abstract graphic at the bottom of the page consists of numerous thin, overlapping wavy lines. These lines are colored in a gradient from yellow on the left, through orange and red in the center, to blue on the right. The lines flow horizontally across the page, creating a sense of movement and depth.



Day Ahead Market Price

DAM PRICES

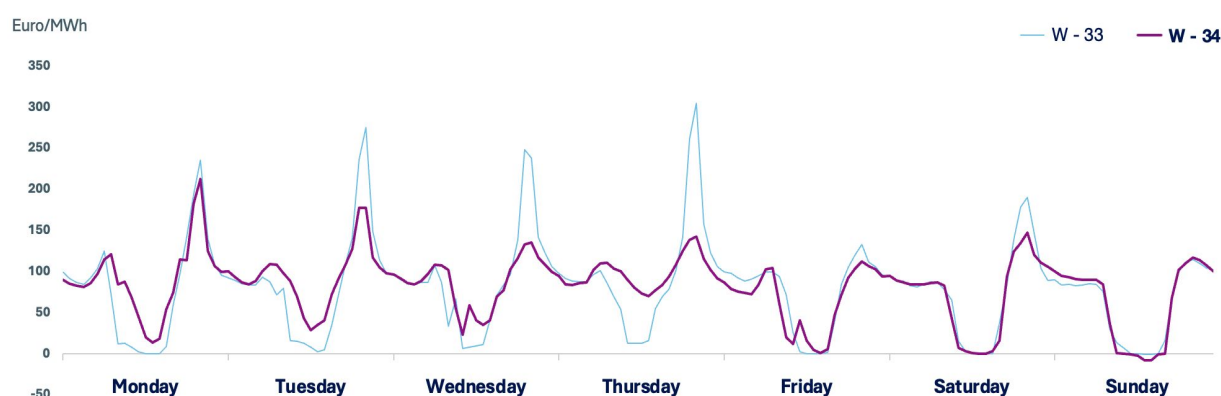
CET Hours

	Week 33 [Euro/MWh]	Week 34 [Euro/MWh]	Variation %
Average Price	80,06	81,17	1,39%
Maximum Price	304,92	212,78	-30,22%
Minimum Price	-0,82	-7,45	-809%
$\Delta\text{Price} = \max(\text{average}) - \min(\text{average})$	209,23	127,82	-38,91%

Romania closed the week with an average price of **81,17 €/MWh**, holding a middle position in the regional landscape: **above Bulgaria and slightly behind Hungary**. The slight increase masked a downward shift compared to the previous weeks, placing Romania among the most notable decreases across the continent.

The **Southeast saw a coordinated drop**, with Romania, Greece, Bulgaria, and North Macedonia all registering decreases near or above **37%**. The Nordic region flipped direction entirely, led by Finland, where prices increased **more than fourteenfold**.

Hourly Prices



The highest hourly price of the week was recorded on **Monday, August 18**, at **9 p.m.**, reaching **212,78 €/MWh**. Several countries in Central and Eastern Europe registered their weekly maximums during the same interval, **in line with** a shared moment of elevated market intensity across the region.

On Sunday, August 24, at 2 p.m., the country once again aligned with a broader European pattern, this time at the opposite end of the price range. The same interval marked the weekly minimum in nearly half of Europe's markets, with Romania registering an hourly value of **-7,45 €/MWh**.



Prices Spread

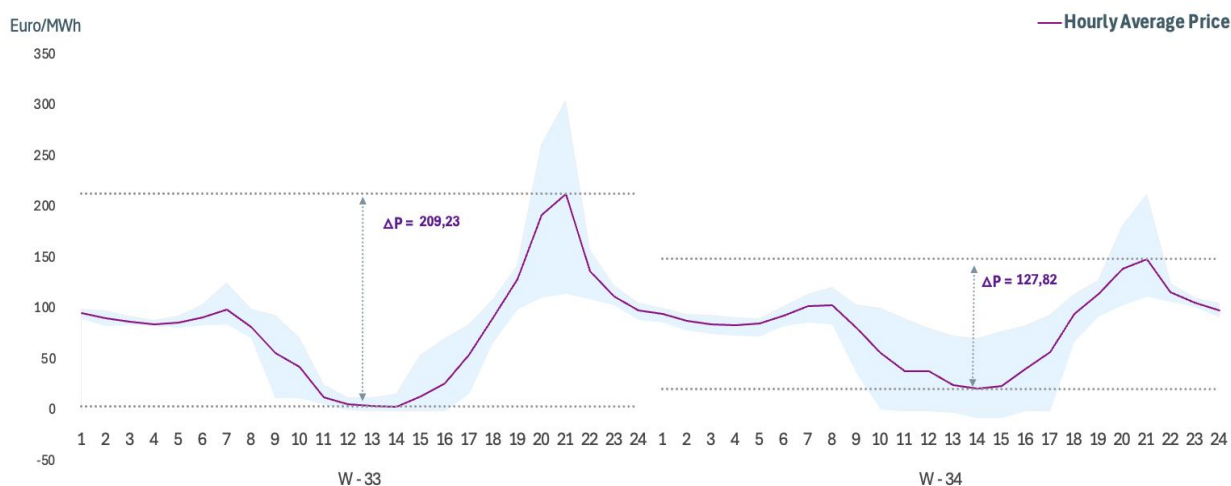
Hour (CET)	Monday 18-Aug	Tuesday 19-Aug	Wednesday 20-Aug	Thursday 21-Aug	Friday 22-Aug	Saturday 23-Aug	Sunday 24-Aug	Average Price Week	Average Price Weekdays	Average Price Weekend
1	90,58	100,50	96,74	95,38	87,16	95,33	100,50	95,17	94,07	97,92
2	85,69	93,66	91,94	85,00	79,21	89,32	95,11	88,56	87,10	92,22
3	83,21	87,14	86,46	83,94	75,65	87,14	93,84	85,34	83,28	90,49
4	81,52	85,09	84,49	86,46	74,01	84,57	91,44	83,94	82,31	88,01
5	86,61	88,51	88,31	87,34	73,11	84,70	90,40	85,57	84,78	87,55
6	97,24	100,78	97,22	102,39	83,62	85,01	90,50	93,82	96,25	87,76
7	114,70	109,42	108,72	110,04	102,93	86,43	90,00	103,18	109,16	88,22
8	121,03	108,64	107,85	111,07	104,36	86,74	84,73	103,49	110,59	85,74
9	84,62	98,05	102,01	104,13	60,95	82,98	37,21	81,42	89,95	60,10
10	87,93	88,57	55,01	100,95	20,00	43,41	1,52	56,77	70,49	22,47
11	68,62	69,64	23,64	90,29	11,95	7,63	-0,01	38,82	52,83	3,81
12	45,93	43,23	59,26	80,83	41,30	3,34	-0,07	39,12	54,11	1,64
13	20,04	28,71	41,31	73,67	15,95	1,35	-1,98	25,58	35,94	-0,32
14	14,23	35,00	35,00	70,61	5,24	0,07	-7,45	21,81	32,02	-3,69
15	18,34	41,28	41,31	77,61	1,52	0,41	-7,40	24,72	36,01	-3,50
16	54,56	72,47	69,92	84,22	5,92	3,52	-0,10	41,50	57,42	1,71
17	74,54	92,09	77,78	94,18	47,38	16,34	0,00	57,47	77,19	8,17
18	114,76	108,64	103,15	108,75	71,65	94,18	67,61	95,53	101,39	80,90
19	113,88	128,03	116,18	125,65	92,91	124,66	102,10	114,77	115,33	113,38
20	182,32	177,48	133,17	138,58	103,82	134,80	110,34	140,07	147,07	122,57
21	212,78	178,08	135,79	142,90	112,74	147,95	117,20	149,63	156,46	132,58
22	125,21	117,16	117,10	115,74	107,33	120,16	114,32	116,72	116,51	117,24
23	106,81	105,30	108,72	102,03	102,93	111,16	107,50	106,35	105,16	109,33
24	99,90	98,41	100,14	91,96	94,37	105,85	100,52	98,74	96,96	103,19
Average	91,04	94,00	86,72	98,49	65,67	70,71	61,58	81,17	87,18	66,14
ΔPrice	198,55	149,37	112,15	72,29	111,22	147,88	124,65	127,82	124,44	136,27

Maximum

Minimum

[Euro/MWh]

The weekly average of 81,17 €/MWh reflects a blend of two distinct phases: **higher weekday levels, at 87,18 €/MWh**, and a **softer weekend performance**, closing at **66,14 €/MWh**.

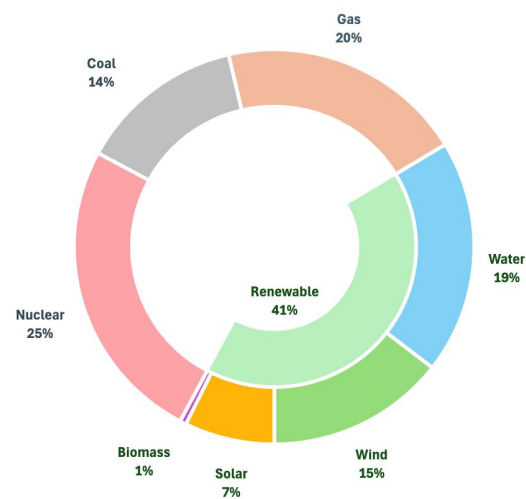


Romania's market moved within a **tighter interval**, with the difference between hourly highs and lows falling to **127,82 €/MWh**, well below last week's 209,23 €/MWh.



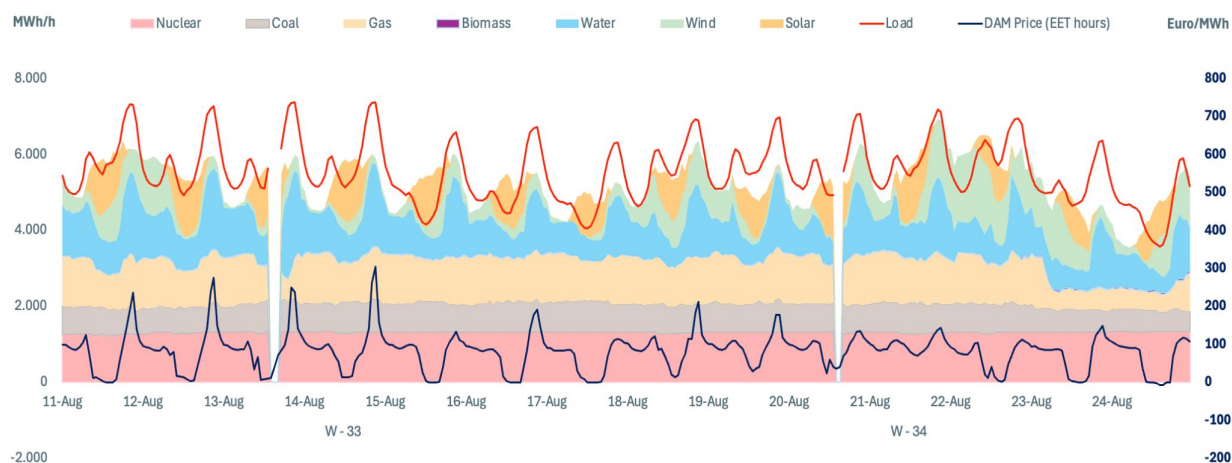
Energy Overview

	EET Hours		
	Week 33	Week 34	Variation
	GWh	GWh	%
PRODUCTION	873	873	0,0%
Nuclear	216	219	1,3%
Coal	125	118	-5,9%
Gas	197	174	-11,6%
Water	191	167	-12,4%
Wind	62	127	103,6%
Solar	77	64	-17,7%
Biomass	4	5	8,1%
LOAD	916	923	0,8%
SOLD	-42	-50	-17,9%
DAM Price (EET hours) [Euro/MWh]	80,04	81,18	1,4%



The chart above reflects a **stable national energy landscape**: both **production** and **consumption** remained relatively close to last week's levels.

Hourly Generation



Wind power stood out with the most significant movement, **doubling its output compared to the previous week** and rising to one of the most consistent contributors in the daily profile.

Hydropower registered its weakest weekly performance in recent years, potentially marking a historical low for the 2019-2025 interval. Alongside hydro, **solar and gas-fired generation also declined**, adding to the structural shifts within the national energy mix.

European Day Ahead Market Prices



While more than **60% of countries registered declines**, the **continental spot price average** edged up by **3%**, reaching **82 €/MWh**.

Decreases defined the Southwest: **Portugal** and **Spain** fell by **18%**, and **France** by **12%**. The **Nordic and Baltic regions reversed course**, with increases in **Finland (+79%)**, **Estonia (+47%)**, and **Sweden (+42%)**. Weather conditions, especially **reduced wind availability**, curtailed wind generation in the north, pushing up prices in Scandinavia and the Baltics.

As a result, **Estonia** recorded the **highest average price in Europe (108 €/MWh)**, followed by **Lithuania** and **Latvia (103 €/MWh)** and **Finland (90 €/MWh)**. **Italy** and **Montenegro** remained above the **100 €/MWh** level, while **Sweden (44 €/MWh)** and **Norway (47 €/MWh)** continued to register the lowest averages.

Weekly Energy Report



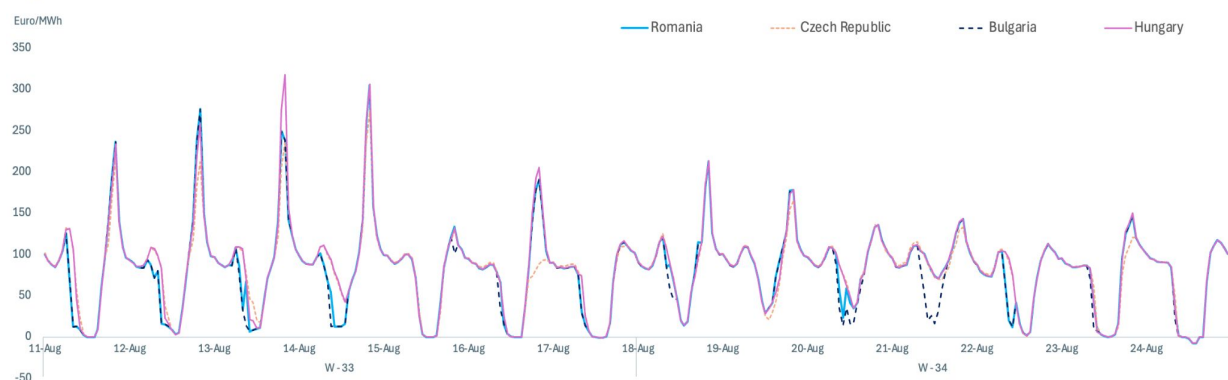
European Energy Context

DAM PRICES

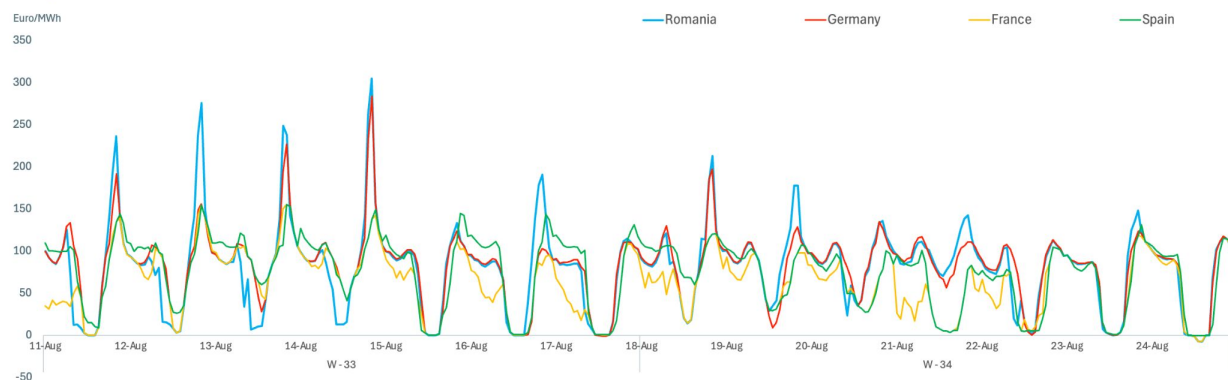
CET Hours

	Week 33 [Euro/MWh]	Week 34 [Euro/MWh]	Variation %
Romania	80,06	81,17	1,4%
Bulgaria	79,07	77,86	-1,5%
Hungary	85,78	82,60	-3,7%
Czech Republic	81,69	81,58	-0,1%
Germany	81,85	80,32	-1,9%
France	66,34	58,48	-11,9%
Spain	82,82	67,98	-17,9%

Region



Europe





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Wiren Weekly Energy Report (WVER) is a personalized guide to the Romanian and European energy markets, with focus on most important highlights and events from previous week.